

15 JAN 22 P2:27

Lucy Flores Mendez

From: Mike Brandt
Sent: Monday, January 12, 2015 9:40 AM
To: Lucy Flores Mendez
Subject: RE: Refund

Lucy,

As per the notes from Pat Lisle on the Refund Request form, Laurent Montalieu reduced the size of the proposed building which in turn reduced the fees for the permits. The refund amount reflects the difference between the relative building sizes.

I hope this helps. mb

From: Lucy Flores Mendez
Sent: Monday, January 12, 2015 9:25 AM
To: Mike Brandt
Subject: RE: Refund

Good morning Mike,
I was wondering if you could send me a memo to go along with the refund request for Laurent Montalieu. Allen likes to have the language attached to the refund request form.

Thanks!

Lucy

From: Mike Brandt
Sent: Tuesday, January 06, 2015 7:49 AM
To: Keri Hinton
Cc: Lucy Flores Mendez
Subject: RE: Refund

Keri,

I thought Linda had attached something. How about this:

Because of an error in the methodology used to calculate the electrical permit fees for this apartment complex, the contractor was inadvertently overcharged. This refund request takes care of that error.

Thank you. mb

From: Keri Hinton
Sent: Monday, January 05, 2015 3:01 PM
To: Mike Brandt
Cc: Lucy Flores Mendez
Subject: Refund

Hi Mike,

Accepted by Yamhill County
Board of Commissioners on
1.15.15 by Board Order
15.12

We received the request for refund for the Lafayette Place Apts and I was wondering if you had already sent over an email/memo in regards to this or not. Can you make sure that Lucy gets that so that we can place this on next week's agenda? If you have already written something can we get a copy to attach to the refund request?

Thanks,

Keri Hinton
Executive Secretary
Yamhill County Board of Commissioners' Office
434 NE Evans St
Ph: 503-434-7501; Fax: 503-434-7553
hintonk@co.yamhill.or.us

YAMHILL COUNTY DEPARTMENT OF PLANNING AND DEVELOPMENT

Request for Refund

Date: Jan 5, 2015

Send to: Accounting Office (Amount \$500.00 or less)
 Board of Commissioners (Amount more than \$500.01)

Name of Person to Receive Refund: Laurent Montalieu
Mailing Address (Street) P.O. Box 1213
Mailing Address (City, State, Zip) McMinnville, OR 97128

Applicant's name (if different) _____

Permit, Docket, or File Number: 2013-2619 TL#(s) R 3401-01000

Total Amount of Refund: \$ 884.16

Accounts/Amount of checks to be issued:

Fee \$ <u>7167.42</u>	Acct# <u>010-020-322.10-F077</u>	Fee \$ _____	Acct# _____
Fee \$ <u>116.74</u>	Acct# <u>010-020-345.06-F077</u>	Fee \$ _____	Acct# _____
Fee \$ _____	Acct# _____	Fee \$ _____	Acct# _____
Fee \$ _____	Acct# _____	Fee \$ _____	Acct# _____
Fee \$ _____	Acct# _____	Fee \$ _____	Acct# _____

Reason for Request:

Letter Attached
 Additional Explanation: Plan revision with reduced square footage for winery/tasting room.

Department Recommendation: Per the above explanation, please refund \$884.16.

Michael Brandt
Michael Brandt, Planning Director

1-7-15
Date

FOR PLANNING OFFICE USE: see attached

Type of permit Application: Building Permit
Original Receipt # 89055 Total Fees Paid: \$ 6541.22
Fee \$ _____ Acct# _____ Fee \$ _____ Acct# _____
Fee \$ _____ Acct# _____ Fee \$ _____ Acct# _____
Fee \$ _____ Acct# _____ Fee \$ _____ Acct# _____
Fee \$ _____ Acct# _____ Fee \$ _____ Acct# _____

Date approved: 1-15-2015
Board Order (if applicable) 15-12

Date of Warrant: _____
Warrant #: _____
Amount of Warrant: _____

File Edit System Help			
FEEIT / 00032/AND015		NEXT ACTIVITY	
YAMHILL COUNTY			
001 PERMIT #: 2013002619		FEE COLLECTION	
PROJECT #: 0		TOTAL TO BE APPLIED: 0	
PAYMENT TYPE: <input checked="" type="radio"/> SINGLE <input type="radio"/> MULTIPLE			
AMT PAID: 0	PAYEE:		DATE PAID: 01052015
RECEIPT#: 0	TYPE: CHECK	CHECK #:	
FUNCTION: COLLECT	PAY ALL <input type="checkbox"/>	F YR: 14-15	JCARD <input type="checkbox"/>
TYPE: BU	STATUS: IS	PRINTER: PTP1	
	FEE DESCRIPTION	AMOUNT	
AGCY	AGENCY SIGN-OFF	0+	<input type="checkbox"/> YES
F&L	FIRE AND LIFE SAFETY REVIEW	0+	<input type="checkbox"/> YES
PLAN	PLAN REVIEW	0+	<input type="checkbox"/> YES
PREPL	PRELIMINARY PLAN REVIEW	0+	<input type="checkbox"/> YES
PRMIT	PERMIT FEE	767.42-	<input type="checkbox"/> YES
SURC	SURCHARGE	116.74-	<input type="checkbox"/> YES
		0+	<input type="checkbox"/> YES
		0+	<input type="checkbox"/> YES
		0+	<input type="checkbox"/> YES
		0+	<input type="checkbox"/> YES
		0+	<input type="checkbox"/> YES
TOTAL: FEES: 5657.06+ COLLECTED: 6541.22 REMAINDER: 884.16-			
NEXT PERMIT: 0		DONE: <input type="checkbox"/> NO <input checked="" type="checkbox"/> YES	
16:05:46:53 INPUT REQUEST			

File Edit System Help

FEEIT 1 000633AN0916 NEXTACTIVITY

YAMHILL COUNTY

001 PERMIT #: 2013002619 FEE COLLECTION PROJECT #: 0

PAYMENT TYPE: SINGLE MULTIPLE TOTAL TO BE APPLIED: 0

AMT PAID: 0 PAYEE:

RECEIPT#: 0 TYPE: CHECK CHECK #: DATE PAID: 01052015

FUNCTION: COLLECT PAY ALL F YR: 14-15 JCARD PRINTER: PTP1

TYPE: BU STATUS: IS

	FEE DESCRIPTION	AMOUNT	
AGCY	AGENCY SIGN-OFF	0+	<input type="checkbox"/> YES
F&L	FIRE AND LIFE SAFETY REVIEW	0+	<input type="checkbox"/> YES
PLAN	PLAN REVIEW	205.40+	<input type="checkbox"/> YES
PREPL	PRELIMINARY PLAN REVIEW	0+	<input type="checkbox"/> YES
PRMIT	PERMIT FEE	972.82-	<input type="checkbox"/> YES
SURC	SURCHARGE	116.74-	<input type="checkbox"/> YES
		0+	<input type="checkbox"/> YES
		0+	<input type="checkbox"/> YES
		0+	<input type="checkbox"/> YES
		0+	<input type="checkbox"/> YES
		0+	<input type="checkbox"/> YES

TOTAL: FEES: 5657.06+ COLLECTED: 6541.22 REMAINDER: 884.16-

NEXT PERMIT: 0 DONE: NO YES

09:09:14:89 SUCCESSFUL ENTRY 000062

REPORT NAME: PITREASURE

YAMHILL COUNTY
PITREASURE REPORT

RUN DATE: 01/06/2015
RUN TIME: 13122978
PAGE #: 1
END DATE: 01/06/2015

BEGIN DATE: 01/06/2015
PRINTED BY: RECEIPT #

PERMIT#	AMOUNT PAID FUND NUMBER	RECEIPT#	DATE PAID	FISCAL YR	FEE PAID	FUND NUMBER	FEE PAID	FUND NUMBER	FEE PAID
BU2013002619	\$4439.60 010-020-322.10-F077 010-020-345.06-F077	89055	10/02/2013	13-14	\$2753.53 \$355.07	010-020-341.16-PL66	\$69.00	010-020-345.04-F077	\$1056.60

RECEIPT #: 89055 TOTAL COLLECTED: \$4,234.20

REPORT: PITREASURE
FISCAL YEAR: 13-14

YAMHILL COUNTY
FUND SUMMARY

RUN DATE: 01/06/2015

FUND NUMBER	TOTAL FEES	TRANSFERRED IN	TRANSFERRED FEES NOT COLLECTED THIS PERIOD	TOTAL FEES	TRANSFERRED OUT	GRAND TOTAL FEES
010-020-322.10-F077	\$2753.53					
010-020-341.16-PL66	\$69.00					
010-020-345.04-F077	\$1056.60					
010-020-345.06-F077	\$355.07					

GRAND TOTALS: \$4234.20

Yamhill County
Department of Planning and Development

525 NE 4th Street, McMinnville, Oregon 97128

Phone: (503) 434-7516 • Fax: (503) 434-7544 • TTY: 800-735-2900 • Website: www.co.yamhill.or.us/plan

Date: Jan 5, 15

RECEIVED OF: Transfer
Docket #(s): _____
Tax Lot #(s): R 3401-01000

FOR: _____
Permit #(s): 2013-2619
X-fer

PERMITS

Building Permits	<u>205.40</u>	Zoning Compliance Fee (Ag Barn)	_____
Plumbing Permits (Residential)	_____	Reinspection Fee	_____
Plumbing Permits (Commercial)	_____	Inspection Fee	_____
Mechanical Permits	_____	Demolition Permit	_____
Manufactured Home Placement Permits	_____	Building Investigation Fee	_____
Electrical Permits	_____	Plan Review (Building or Electrical)	<u><205.40></u>
Electrical—Master Permit Program	_____	Administrative Surcharge	_____

LAND USE

Agency	_____	AGCY	_____
Address	_____	ADDR	_____
Appeal/Hearing	_____	APEAL	_____
Comprehensive Plan Amendment (PA, PAZ)	_____	*PDCP *PDPZ	_____
Conditional Use (C, CTS, CTR, WRG)	_____	*PDCU MADJ CTS CTR *PDWR	_____
Cove Orchard Sewer Hookup	_____	COSSD	_____
Dwelling Approvals (Farm, Forest, Non-farm)	_____	*PDFD *PDFT *PDNF	_____
artition/Subdivision/Adjustments	_____	*PDPA *PDSU L-MAJ L-MIN	_____
Miscellaneous Land Use Applications	_____	EXT *PDFP NCU NCU-R RR SIGN SU	_____
_____	_____	SDR TS V M-37	_____

SEPTIC

Septic Permit	_____	Existing System Evaluation	_____
Pump	_____	Alternative System Evaluation	_____
Site Evaluation	_____	Inspections	_____
Plan Review (Commercial)	_____	Pump Truck Evaluation(s)	_____
Authorization	_____	_____	_____

SOLID WASTE

WOW - Valley: Franchise (FRACS)	_____	Riverbend: In County (RBIN)	_____
Newberg Garbage: Franchise (FRANG)	_____	Riverbend: Out of County (RBOU)	_____
Newberg Transfer: Franchise (FRANT)	_____	Miscellaneous (MISSW)	_____

MISCELLANEOUS

Photo Copies, Fax, P.I. Listing	_____	COPY PILIST	_____
Public Works - County Maps	_____	*PDRD	_____
Telephone	_____	TELBU TELME TELPR TELPC TELEL TELPL TELSW	_____

*Original
Rec'd #
89055*

SURVEYOR

Photo Copies (COPYS)	_____	Plat Checks (PLCHK)	_____
Surveyor Filing Fee (FIFEE)	_____	Road Vacation (RDVAC)	_____

All items are received for collection
ONLY and this receipt shall be
cancelled for nonpayment of any item

TOTAL PAID	<u> </u>
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Cash _____	Coin _____
Credit Card _____	Check# _____
Ref# _____	Appr# <u>Xfer</u>

93544

By: P. Rusell