

**PUBLIC TRANSPORTATION DIVISION  
OREGON DEPARTMENT OF TRANSPORTATION**

**STIF FORMULA PROGRAM**

This Grant Agreement ("Agreement") is made and entered into by and between the **State of Oregon**, acting by and through its Department of Transportation, Public Transportation Division, hereinafter referred to as "State," and **Yamhill County**, acting by and through its Governing Body, hereinafter referred to as "Recipient," and collectively referred to as the "Parties." Recipient is a "Qualified Entity" as that term is defined in ORS 184.752(2).

**AGREEMENT**

1. **Authority.** ORS 184.766(2).
2. **Effective Date.** This Agreement shall become effective on the later of **July 1, 2025** or the date when this Agreement is fully executed and approved as required by applicable law. Unless otherwise terminated or extended, grant funds under this Agreement shall be available for eligible project costs incurred on or after the Effective Date and on or before **June 30, 2027** (the "Expiration Date").
3. **Agreement Documents.** This Agreement consists of this document and the following documents, all of which are attached hereto and incorporated herein by reference:

**Exhibit A: Project Description**

**Exhibit B: Financial Information**

**Exhibit C: Contractor Insurance Requirements**

**Exhibit D: Approved Statewide Transportation Improvement Fund (STIF) Plan**

In the event of a conflict between two or more of the documents comprising this Agreement, the language in the document with the highest precedence shall control. The precedence of each of the documents comprising this Agreement is as follows, listed from highest precedence to lowest precedence: this Agreement without Exhibits; Exhibit A; Exhibit D; Exhibit B; Exhibit C.

4. **Grant Funds; STIF Plan Maximum; Reserve Payment.** In accordance with the terms and conditions of this agreement and applicable administrative rules:
  - a. State will provide Recipient with up to an amount of funds ("Grant Funds") not to exceed the lesser of:
    - i. The total amount of Grant Funds calculated using the methods described in OAR 732-042-0010(4) ("QE Allocation"); or
    - ii. \$4,517,177.00, which is the amount of total funding sought in Recipient's STIF Plan, as that term is defined in OAR-732-040-0005(35), and approved by the OTC ("STIF Plan Maximum").
  - b. If the QE Allocation exceeds the STIF Plan Maximum, ODOT will hold in reserve an amount of Grant Funds that equals the difference between the QE Allocation and the STIF Plan Maximum ("Reserve Payment"). Recipient will receive the Reserve Payment at the beginning of the next biennium, after its STIF plan for the next biennium is approved by OTC, as part of its first quarterly disbursement. The Reserve Payment will count towards the maximum Grant Funds available to Recipient under its OTC-approved STIF plan for the next biennium.
5. **Project.** The Grant Funds shall be used solely for the project(s) described in Exhibit A (the "Project") and shall not be used for any other purpose.
6. **Progress Reports.** Recipient shall submit quarterly progress reports ("Reports") to State no later than forty-five (45) days after the close of each quarterly reporting period. Reporting

periods are July through September, October through December, January through March, and April through June. Reports must be in a format acceptable to State and must be entered into the Oregon Public Transit Information System (OPTIS), which may be accessed at <https://www.oregon.gov/odot/RPTD/Pages/optis.aspx>. Reports shall include a statement of revenues and expenditures for each quarter, project progress, and measures achieved. State reserves the right to request such additional information as may be necessary to comply with federal or state reporting requirements.

## 7. Disbursement and Recovery of Grant Funds.

**Disbursement Generally.** During the 2025-2027 biennium, State shall make quarterly installment payments of the Grant Funds to Recipient within sixty (60) days of the beginning of each calendar quarter described in Section 5. State shall determine the amount of each quarterly payment based on the amount of Grant Funds divided by the number of calendar quarters for which payments are scheduled to be made, with any adjustments as may be determined by State if Grant Funds are adjusted as provided in Section 4.

a. **Conditions Precedent to Disbursement.** State's obligation to disburse funds to Recipient is subject to satisfaction, with respect to each disbursement, of each of the following conditions precedent:

- i. State has received funding, appropriations, limitations, allotments or other expenditure authority sufficient to allow State, in the exercise of its reasonable administrative discretion, to make the disbursement.
- ii. Recipient is in compliance with the terms of this Agreement, Recipient's STIF Plan, STIF program administrative rules (OAR chapter 732, divisions 40 and 42) and STIF statutes (ORS 184.751-184.766).
- iii. Recipient's representations and warranties set forth in Section 8 hereof are true and correct on the date of disbursement with the same effect as though made on the date of disbursement.
- iv. Any audit findings relating to Recipient's use of Grant Funds under this Agreement or any other agreement with State have been resolved.

### b. Recovery of Grant Funds

- i. Recovery of Misexpended Grant Funds. Any Grant Funds disbursed to Recipient under this Agreement that are expended in violation or contravention of one or more of the provisions of this Agreement, Recipient's STIF plan, STIF program administrative rules (OAR chapter 732, divisions 40 and 42) or STIF statutes (ORS 184.751-.766) ("Misexpended Grant Funds") must be returned to State. Recipient shall return all Misexpended Grant Funds to State no later than fifteen (15) days after State's written demand.
- ii. Recovery of Grant Funds upon Termination. If this Agreement is terminated under either Section 10(a)(i) or Section 10(a)(v) below, Recipient shall return to State all funds disbursed to Recipient within 15 days after State's written demand for the same.
- iii. Recovery of Grant Funds for Violation of Agreement. Pursuant to ORS 184.766(2), Recipient shall repay, in full, distributions paid to Recipient, if the Oregon Transportation Commission determines that Recipient has failed to meet or comply with any terms or conditions of this Agreement, Recipient's STIF plan, STIF program administrative rules (OAR chapter 732, divisions 40 and 42) or STIF statutes (ORS 184.751-.766).

8. **Representations and Warranties of Recipient.** Recipient represents and warrants to State as follows:

a. **Organization and Authority.** Recipient is duly organized and validly existing under the laws of the State of Oregon and is eligible to receive the funds. Recipient has full power, authority, and legal right to make this Agreement and to incur and perform its obligations hereunder, and the making and performance by Recipient of this Agreement

(1) have been duly authorized by all necessary action of Recipient and (2) do not and will not violate any provision of any applicable law, rule, regulation, or order of any court, regulatory commission, board, or other administrative agency or any provision of Recipient's Articles of Incorporation or Bylaws, if applicable, (3) do not and will not result in the breach of, or constitute a default or require any consent under any other agreement or instrument to which Recipient is a party or by which Recipient or any of its properties may be bound or affected. No authorization, consent, license, approval of, filing or registration with or notification to any governmental body or regulatory or supervisory authority is required for the execution, delivery or performance by Recipient of this Agreement.

- b. **Binding Obligation.** This Agreement has been duly executed and delivered by Recipient and constitutes a legal, valid and binding obligation of Recipient, enforceable in accordance with its terms subject to the laws of bankruptcy, insolvency, or other similar laws affecting the enforcement of creditors' rights generally.
- c. **No Solicitation.** Recipient's officers, employees, and agents shall neither solicit nor accept gratuities, favors, or any item of monetary value from contractors, potential contractors, or parties to subcontracts, except as permitted by applicable law. No member or delegate to the Congress of the United States or State of Oregon employee shall be admitted to any share or part of this Agreement or any benefit arising therefrom.
- d. **No Debarment.** Neither Recipient nor its principals is presently debarred, suspended, or voluntarily excluded from any federally-assisted transaction, or proposed for debarment, declared ineligible or voluntarily excluded from participating in this Agreement by any state or federal agency. Recipient agrees to notify State immediately if it is debarred, suspended or otherwise excluded by any state or federal agency or if circumstances change that may affect this status, including without limitation upon any relevant indictments or convictions of crimes.

The warranties set in this section are in addition to, and not in lieu of, any other warranties set forth in this Agreement or implied by law.

**9. Records Maintenance and Access; Audit.**

- a. **Records, Access to Records and Facilities.** Recipient shall make and retain proper and complete books of record and account and maintain all fiscal records related to this Agreement and the Project in accordance with all applicable generally accepted accounting principles, generally accepted governmental auditing standards and state minimum standards for audits of municipal corporations. Recipient shall require that each of its subrecipients and contractors complies with these requirements. State, the Secretary of State of the State of Oregon ("Secretary") and their duly authorized representatives shall have access to the books, documents, papers and records of Recipient that are directly related to this Agreement, the Grant Funds provided hereunder, or the Project for the purpose of making audits and examinations. In addition, State, the Secretary, and their duly authorized representatives may make and retain excerpts, copies, and transcriptions of the foregoing books, documents, papers, and records. Recipient shall permit authorized representatives of State and the Secretary to perform site reviews of the Project, and to inspect all vehicles, real property, facilities and equipment purchased by Recipient as part of the Project, and any transportation services rendered by Recipient.
- b. **Retention of Records.** Recipient shall retain and keep accessible all books, documents, papers, and records that are directly related to this Agreement, including, without limitation, records relating to capital assets funded by this Agreement, the Grant Funds or the Project for a minimum of six (6) years, or such longer period as may be required by other provisions of this Agreement or applicable law, following the Expiration Date. If there are unresolved audit questions at the end of the six (6) year period, Recipient shall retain the records until the questions are resolved.
- c. **Expenditure Records.** Recipient shall document the expenditure of all Grant Funds disbursed by State under this Agreement. Recipient shall create and maintain all expenditure records in accordance with generally accepted accounting principles and in

sufficient detail to permit State to verify how the Grant Funds were expended.

**d. Audit Requirements.**

- i. Recipient shall comply with the audit and compliance review requirements set out in OAR 732-040-0015 and, at Recipient's own expense, submit to State, Public Transportation Division, 355 Capitol Street N.E., MS43, Salem, Oregon, 97301-4179 or ODOTPTDreporting@odot.oregon.gov, a copy of, or electronic link to, any annual audit covering the Grant Funds expended under this Agreement by Recipient or a party to any contract with Recipient, as well as the annual audit of any subrecipient(s), contractor(s), or subcontractor(s) of Recipient responsible for the financial management of Grant Funds received under this Agreement.
- ii. Recipient shall save, protect and hold harmless State from the cost of any audits or special investigations performed by the Secretary with respect to the Grant Funds expended under this Agreement. Recipient acknowledges and agrees that any audit costs incurred by Recipient as a result of allegations of fraud, waste or abuse are ineligible for reimbursement under this or any other agreement between Recipient and State.
- iii. Recipient shall provide State with documentation of compliance with ODOT's STIF Agreed Upon Procedures (AUP) for audits. Documentation of compliance with ODOT's STIF AUP for audits is due 30 days after the Recipient's receipt of the auditor's final report of the Recipient's annual audit, or by a date established by rule, each year this agreement is in effect.

This Section 9 shall survive any expiration or termination of this Agreement.

**10. Recipient Contracts and Procurements**

Recipient may enter into contracts with subrecipients or contractors ("contractor") for performance of the Project. If Recipient enters into a contract, Recipient agrees to comply with the following:

**a. Contracts.**

- i. All contracts must be in writing, executed by Recipient and must incorporate and pass through all of the applicable requirements of this Agreement to the other party or parties to the contract(s). Use of a contract does not relieve Recipient of its responsibilities under this Agreement.
- ii. Recipient shall require all of its contractors performing work under this Agreement to name State as a third-party beneficiary of Recipient's contract with the contractor.
- iii. Recipient shall require its construction contractor to submit a performance bond and payment bond to Recipient for an amount equal to or greater than the estimated cost of the construction contract price. Recipient shall require its construction contractor to name State as an additional or dual obligee on construction contractors' performance and payment bonds.
- iv. Recipient shall provide State with a copy of any signed contract, as well as any other purchasing or contracting documentation, upon request by State. This subparagraph shall survive expiration or termination of this Agreement.
- v. Recipient must report to State any material breach of a term or condition of a contract within ten (10) days of Recipient discovering the breach.

**b. Contract Indemnification.**

- i. **Recipient's contracts(s) shall require the other party to such contract(s) that is not a unit of local government as defined in ORS 190.003, if any, to indemnify, defend, save and hold harmless the State of Oregon, the Oregon Transportation Commission, and the Oregon Department of Transportation and their officers, members, employees and agents from and against any and all claims, actions, liabilities, damages, losses, cost or expenses, including attorneys' fees, of any nature whatsoever resulting from arising out of or related to, in whole or in part, the negligent or willful acts or omissions of the other party to Recipient's contract or any of such**

**party's officers, agents, employees or subcontractors ("Claims"). It is the specific intention of the Parties that the State shall, in all instances, except for Claims arising solely from the negligent or willful acts or omissions of the State, be indemnified by the other party to Recipient's contract(s) from and against any and all Claims.**

- ii. **Any such indemnification shall also provide that neither Recipient's subrecipient(s), contractor(s) nor subcontractor(s) (collectively "Contractor"), nor any attorney engaged by Recipient's contractor(s), shall defend any claim in the name of the State or any agency of the State of Oregon, nor purport to act as legal representative of the State of Oregon or any of its agencies, without the prior written consent of the Oregon Attorney General. The State may, at any time at its election, assume its own defense and settlement in the event that it determines that Recipient's contractor is prohibited from defending State or that Recipient's contractor is not adequately defending State's interests, or that an important governmental principle is at issue or that it is in the best interests of State to do so. State reserves all rights to pursue claims it may have against Recipient's contractor if the State of Oregon elects to assume its own defense.**
  - iii. Recipient shall include provisions in each of its contracts requiring its contractor(s) to comply with the indemnification requirements within this Contract Indemnification section.
- c. Contractor Insurance.**
- i. Recipient shall require its contractors(s) to meet the minimum insurance requirements provided in Exhibit C. Recipient shall perform a risk assessment for the work to be performed under its contract(s) and may specify insurance requirements of its contractor(s) above the minimum insurance requirements specified in Exhibit C. Recipient shall verify its contractor(s) meet the insurance requirements in Exhibit C.
  - ii. Recipient shall require its contractor(s) to require and verify that all subcontractors carry insurance coverage deemed appropriate based on the risk of the subcontracted work.
  - iii. Recipient shall include provisions in each of its contrast requiring its contractor(s) to comply with the insurance requirements within this Contract Insurance section.
- d. Procurements.** Recipient shall make purchases of any equipment, materials, or services for the Project under procedures that comply with Oregon law, including all applicable provisions of the Oregon Public Contracting Code, Oregon Revised Statutes (ORS) 279 A, B and C, and rules, ensuring that all procurement transactions are conducted in a manner providing full and open competition. In addition, the Recipient shall:
- i. obtain approval from State, prior to solicitation, of any procurements for rolling stock, facilities and personal services for any amount, and all procurements for an amount greater than \$100,000.
- e. Conflicts of Interest.** Recipient's public officials shall comply with Oregon's government ethics laws, ORS 244.010 et seq., as those laws may be subsequently amended.

## 11. Termination and Additional Remedies

- a. **Termination by State.** State may terminate this Agreement effective upon delivery of written notice of termination to Recipient, or at such later date as may be established by State in such written notice, under any of the following circumstances:
  - i. If Recipient fails to perform the Project within the time specified in this Agreement or any extension thereof or commencement, continuation or timely completion of the Project by Recipient is, for any reason, rendered improbable, impossible, or illegal;
  - ii. State fails to receive funding, appropriations, limitations or other expenditure authority sufficient to allow State, in the exercise of its reasonable administrative

- discretion, to continue to make payments for performance of this Agreement;
  - iii. If Federal or state laws, rules, regulations or guidelines are modified or interpreted in such a way that the Project is no longer allowable or no longer eligible for funding under this Agreement;
  - iv. If the Project would not produce results commensurate with the further expenditure of Grant Funds;
  - v. If Recipient has failed to comply with: (a) any provision of this Agreement, (b) Recipient's STIF plan, (c) STIF program administrative rules (OAR chapter 732, divisions 40 and 42) or (d) STIF statutes (ORS 184.751-184.766); or
  - vi. If Recipient takes any action pertaining to this Agreement without the approval of State and which under the provisions of this Agreement would have required the approval of State.
- b. **Additional Remedies Available to the State.** If Recipient has failed to comply with any provision of this Agreement, Recipient's STIF plan, STIF program administrative rules (OAR chapter 732, divisions 40 and 42) or STIF statutes (ORS 184.751-184.766) or takes any action pertaining to this Agreement without the approval of State and which under the provisions of this Agreement would have required the approval of State, then State may, in its sole discretion, impose remedies in addition to or in lieu of termination under Section 10.a.(v) and 10.a.(vi) above. Such remedies include, without limitation, (i) imposing additional reporting requirements on Recipient; (ii) withholding further distribution of Grant Funds; and (iii) the partial or full recovery of Grant Funds already distributed to Recipient.
- c. **Termination by Recipient.** Recipient may terminate this Agreement effective upon delivery of written notice of termination to State, or at such later date as may be established by Recipient in such written notice:
- i. Upon notification to State of its desire to withdraw from eligibility to receive the Grant Funds and providing to State a reason acceptable to State for the withdrawal; or
  - ii. If federal or state laws, rules, regulations or guidelines are modified or interpreted in such a way that the Project is no longer allowable or no longer eligible for funding under this Agreement.
- d. **Termination by Either Party.** Either Party may terminate this Agreement upon at least ten (10) days' notice to the other Party and failure of the other Party to cure within the period provided in the notice, if the other Party fails to comply with any of the terms of this Agreement.

12. **General Provisions**

- a. **Contribution.** For purposes of this Section 12.a., the term "State" means "the State of Oregon, the Oregon Transportation Commission, the Oregon Department of Transportation, and their respective officers, members, agents, and employees."
- i. If any third party makes any claim or brings any action, suit or proceeding alleging a tort as now or hereafter defined in ORS 30.260 ("Third Party Claim") against State or Recipient with respect to which the other Party may have liability, the notified Party must promptly notify the other Party in writing of the Third Party Claim and deliver to the other Party a copy of the claim, process, and all legal pleadings with respect to the Third Party Claim. Each Party is entitled to participate in the defense of a Third Party Claim, and to defend a Third Party Claim with counsel of its own choosing. Receipt by a Party of the notice and copies required in this paragraph and meaningful opportunity for the Party to participate in the investigation, defense and settlement of the Third Party Claim with counsel of its own choosing are conditions precedent to that Party's liability with respect to the Third Party Claim.
  - ii. With respect to a Third Party Claim for which State is jointly liable with Recipient (or would be if joined in the Third Party Claim ), State shall contribute to the amount of expenses (including attorneys' fees), judgments, fines and amounts paid in settlement actually and reasonably incurred and paid or payable by Recipient in such proportion as is appropriate to reflect the relative fault of the State on the

one hand and of the Recipient on the other hand in connection with the events which resulted in such expenses, judgments, fines or settlement amounts, as well as any other relevant equitable considerations. The relative fault of State on the one hand and of Recipient on the other hand shall be determined by reference to, among other things, the Parties' relative intent, knowledge, access to information and opportunity to correct or prevent the circumstances resulting in such expenses, judgments, fines or settlement amounts. State's contribution amount in any instance is capped to the same extent it would have been capped under Oregon law, including the Oregon Tort Claims Act, ORS 30.260 to 30.300, if State had sole liability in the proceeding.

- iii. With respect to a Third Party Claim for which Recipient is jointly liable with State (or would be if joined in the Third Party Claim), Recipient shall contribute to the amount of expenses (including attorneys' fees), judgments, fines and amounts paid in settlement actually and reasonably incurred and paid or payable by State in such proportion as is appropriate to reflect the relative fault of Recipient on the one hand and of State on the other hand in connection with the events which resulted in such expenses, judgments, fines or settlement amounts, as well as any other relevant equitable considerations. The relative fault of Recipient on the one hand and of State on the other hand shall be determined by reference to, among other things, the Parties' relative intent, knowledge, access to information and opportunity to correct or prevent the circumstances resulting in such expenses, judgments, fines or settlement amounts. Recipient's contribution amount in any instance is capped to the same extent it would have been capped under Oregon law, including the Oregon Tort Claims Act, ORS 30.260 to 30.300, if it had sole liability in the proceeding.
  - iv. This Contribution Section shall survive termination of this Agreement.
- b. **Insurance; Workers' Compensation and Employer's Liability.** All employers, including Recipient, that employ subject workers, as defined in ORS 656.027, shall comply with ORS 656.017 and shall provide Workers' Compensation insurance coverage for those workers, unless they meet the requirement for an exemption under ORS 656.126(2). The coverage shall include Employer's Liability insurance with limits not less than \$500,000 each accident. Recipient shall ensure that each of its contractor(s) complies with these requirements.
  - c. **Duplicate Payment.** Recipient is not entitled to compensation or any other form of duplicate, overlapping or multiple payments for the same work performed under this Agreement from any agency of the State of Oregon or the United States of America or any other party, organization or individual.
  - d. **No Third-Party Beneficiaries.** State and Recipient are the only Parties to this Agreement and are the only Parties entitled to enforce its terms. Nothing in this Agreement gives, is intended to give, or shall be construed to give or provide any benefit or right, whether directly or indirectly, to a third person unless such a third person is individually identified by name herein and expressly described as an intended beneficiary of the terms of this Agreement.
  - e. **Notices.** Except as otherwise expressly provided in this Agreement, any communications between the Parties hereto or notices to be given hereunder shall be given in writing by personal delivery, facsimile, email, or mailing the same, postage prepaid, to Recipient Contact or State Contact at the address or number set forth on the signature page of this Agreement, or to such other addresses or numbers as either Party may hereafter indicate pursuant to this section. Any communication or notice personally delivered shall be deemed to be given when actually delivered. Any communication or notice delivered by facsimile shall be deemed to be given when receipt of the transmission is generated by the transmitting machine, and to be effective against State, such facsimile transmission must be confirmed by telephone notice to State Contact. Any communication by email shall be deemed to be given when the recipient of the email acknowledges receipt of the email. Any communication or notice mailed shall be deemed to be given when received.
  - f. **Governing Law, Consent to Jurisdiction.** This Agreement shall be governed by and construed in accordance with the laws of the State of Oregon without regard to principles

of conflicts of law. Any claim, action, suit or proceeding (collectively, "Claim") between State (or any other agency or department of the State of Oregon) and Recipient that arises from or relates to this Agreement shall be brought and conducted solely and exclusively within the Circuit Court of Marion County in the State of Oregon. In no event shall this section be construed as a waiver by the State of Oregon of any form of defense or immunity, whether sovereign immunity, governmental immunity, immunity based on the eleventh amendment to the Constitution of the United States or otherwise, from any Claim or from the jurisdiction of any court. EACH PARTY HEREBY CONSENTS TO THE EXCLUSIVE JURISDICTION OF SUCH COURT, WAIVES ANY OBJECTION TO VENUE, AND WAIVES ANY CLAIM THAT SUCH FORUM IS AN INCONVENIENT FORUM.

- g. **Compliance with Law.** Recipient shall comply with all federal, state and local laws, regulations, executive orders and ordinances applicable to the Agreement or to the implementation of the Project, as applicable to Recipient. Without limiting the generality of the foregoing, Recipient expressly agrees to comply with (i) Title VI of Civil Rights Act of 1964; (ii) Title V and Section 504 of the Rehabilitation Act of 1973; (iii) the Americans with Disabilities Act of 1990 and ORS 659A.142; (iv) all regulations and administrative rules established pursuant to the foregoing laws; and (v) all other applicable requirements of federal and state civil rights and rehabilitation statutes, rules and regulations.
- h. **Dispute Resolution.** The Parties shall attempt in good faith to resolve any dispute arising out of this Agreement. In addition, the Parties may agree to utilize a jointly selected mediator or arbitrator (for non-binding arbitration) to resolve the dispute short of litigation.
- i. **Independent Contractor.** Recipient shall perform the Project as an independent contractor and not as an agent or employee of State. Recipient has no right or authority to incur or create any obligation for or legally bind State in any way. State cannot and will not control the means or manner by which Recipient performs the Project, except as specifically set forth in this Agreement. Recipient is responsible for determining the appropriate means and manner of performing the Project. Recipient acknowledges and agrees that Recipient is not an "officer", "employee", or "agent" of State, as those terms are used in ORS 30.265, and shall not make representations to third parties to the contrary.
- j. **Severability.** If any term or provision of this Agreement is declared by a court of competent jurisdiction to be illegal or in conflict with any law, the validity of the remaining terms and provisions shall not be affected, and the rights and obligations of the Parties shall be construed and enforced as if this Agreement did not contain the particular term or provision held to be invalid.
- k. **Counterparts.** This Agreement may be executed in two or more counterparts (by facsimile or otherwise), each of which is an original and all of which together are deemed one agreement binding on all Parties, notwithstanding that all Parties are not signatories to the same counterpart.
- l. **Integration and Waiver.** This Agreement, including all Exhibits, constitutes the entire agreement between the Parties on the subject matter hereof. There are no understandings, agreements, or representations, oral or written, not specified herein regarding this Agreement. The delay or failure of either Party to enforce any provision of this Agreement shall not constitute a waiver by that Party of that or any other provision. Recipient, by the signature below of its authorized representative, hereby acknowledges that it has read this Agreement, understands it, and agrees to be bound by its terms and conditions.
- m. **Survival.** The following provisions survive termination of this Agreement: Sections 7.b, 9, 12, and any Sections that by their nature survive termination.
- n. **Electronic Signatures.** Signatures showing on PDF documents, including but not limited to PDF copies of the Agreement, Work Orders, and amendments, submitted or exchanged via email are "Electronic Signatures" under ORS Chapter 84 and bind the signing Party and are intended to be and can be relied upon by the Parties. State reserves the right at any time to require the submission of the hard copy originals of any documents.

Agreement No. 35867

**The Parties**, by execution of this Agreement, hereby acknowledge that each Party has read this Agreement, understands it, and agrees to be bound by its terms and conditions.

**SIGNATURE PAGE TO FOLLOW**

Agreement No. 35867

**Yamhill County**, by and through its

DocuSigned by:  
By Kit Johnston  
8E98DDAC84AB478...  
(Legally designated representative)

Name Kit Johnston  
(printed)

Date 8/21/2025

Signed by:  
By THOMPSON CYNTHIA  
C7F6A36A81D04D1...

Name THOMPSON CYNTHIA  
(printed)

Date 8/22/2025

**APPROVED AS TO LEGAL SUFFICIENCY**

(If required in local process)

DocuSigned by:  
By Christian Boenisch  
42D9EF9444634DC...  
Recipient's Legal Counsel

Date 8/21/2025

**Recipient Contact:**

Cynthia Thompson  
535 NE 5th St  
McMinnville, OR 97128  
1 (503) 474-4910  
thompsonc@yamhillcounty.gov

**State Contact:**

Arla Miller  
355 Capitol St NE, MS43  
Salem, OR 97301  
1 (503) 949-5415  
Arla.MILLER@odot.state.or.us

**Signed Agreement Return Address: ODOTPTDReporting@odot.oregon.gov**

**State of Oregon**, by and through its  
Department of Transportation

By Suzanne Carlson  
(Aug 22, 2025 16:30:17 PDT)  
Suzanne Carlson  
Public Transportation Division Administrator

Date 08/22/2025

**APPROVAL RECOMMENDED**

By Drew Orr

Date 06/06/2025

**APPROVED AS TO LEGAL SUFFICIENCY**

(For funding over \$250,000)

By \_\_\_\_\_  
Assistant Attorney General

Name Nina R. Englander by email  
(printed)

Date 06/04/2025

Approved by the BOC on: 08/21/2025  
via Board Order No.: 25-254

**EXHIBIT A**  
**Project Description**

**Project Description**

Recipient shall comply with all terms of its OTC-approved STIF Plan, a copy of which is Exhibit D to this Agreement and shall complete the Projects, tasks and outcomes measures described in Section 6 of the STIF Plan ("Section 6") consistent with the expenditure estimates, also described in Section 6.

**EXHIBIT B**  
**FINANCIAL INFORMATION**

This Agreement is financed by the funding source indicated below:

<b>State Program</b> STIF: ORS 184.758 through ORS 184.766 and OAR Chapter 732, Divisions 040, 042, and 044.	<b>State Funding Agency</b> Oregon Department of Transportation 355 Capitol St. N.E. Salem, OR 97301-3871		
---	---	--	--

<b>Administered By</b> Public Transportation Division 355 Capitol St NE, MS43 Salem, OR 97301
--

## EXHIBIT C

### Insurance Requirements

#### Contractor Insurance Requirements

##### 1. GENERAL.

- a. Recipient shall require in its contracts with entities that are not units of local government as defined in ORS 190.003 (if any) that its subrecipients or contractors ("contractor"): i) obtain insurance specified in this Exhibit under TYPES AND AMOUNTS and meeting the requirements under ADDITIONAL INSURED, "TAIL" COVERAGE, NOTICE OF CANCELLATION OR CHANGE, and CERTIFICATES OF INSURANCE before performance under the contract commences, and ii) maintain the insurance in full force throughout the duration of the contract. The insurance must be provided by insurance companies or entities that are authorized to transact the business of insurance and issue coverage in the state of Oregon and that are acceptable to the Recipient. Recipient shall not authorize work to begin under contracts until the insurance is in full force. Thereafter, Recipient shall monitor continued compliance with the insurance requirements on an annual or more frequent basis. Recipient shall incorporate appropriate provisions in the contract permitting it to enforce compliance with the insurance requirements and shall take all reasonable steps to enforce such compliance. In no event shall Recipient permit work under a contract when Recipient is aware that the contractor is not in compliance with the insurance requirements. All references to "contractor" in this Exhibit refer to Recipient's contractor(s) as identified in this Paragraph 1.a.
- b. The insurance specified below is a minimum requirement that the Recipient shall require each of its contractors to meet, and shall include such requirement in each of Recipient's contracts with its contractors. Recipient may determine insurance types and amounts in excess of the minimum requirement as deemed appropriate based on the risks of the work outlined within the contract.
- c. Recipient shall require each of its contractors to require that all of its subcontractors carry insurance coverage that the contractor deems appropriate based on the risks of the subcontracted work. Recipient's contractors shall obtain proof of the required insurance coverages, as applicable, from any subcontractor providing services related to the subcontractor contract(s).

##### 2. TYPES AND AMOUNTS.

- a. **WORKERS' COMPENSATION AND EMPLOYER'S LIABILITY.**  
All employers, including Recipient's contractors, that employ subject workers, as defined in ORS 656.027, shall comply with ORS 656.017 and shall provide Workers' Compensation insurance coverage for those workers, unless they meet the requirement for an exemption under ORS 656.126(2). The coverage shall include Employer's Liability insurance with limits not less than \$500,000 each accident. **Recipient's contractors shall require compliance with these requirements in each of their subcontractor contracts.**
- b. **COMMERCIAL GENERAL LIABILITY.**  
Commercial General Liability insurance shall be issued on an occurrence basis covering bodily injury and property damage and shall include personal and advertising injury liability, products and completed operations, and contractual liability coverage. When work to be performed includes operations or activity within 50 feet of any railroad property, bridge, trestle, track, roadbed, tunnel, underpass or crossing, the Recipient's contractors shall provide the Contractual Liability - Railroads CG 24 17 endorsement, or equivalent, on the Commercial General Liability policy.

Amounts below are a minimum requirement as determined by State:

Prime construction contractor: Coverage shall be written on an occurrence basis in an

amount of not less than **\$1,000,000** per occurrence. Annual aggregate limit shall not be less than **\$2,000,000**.

Other contractor(s): Coverage shall be written on an occurrence basis in an amount of not less than **\$1,000,000** per occurrence. Annual aggregate limit shall not be less than **\$2,000,000**.

c. **AUTOMOBILE LIABILITY.**

Automobile Liability insurance covering business-related automobile use covering all owned, non-owned, or hired vehicles for bodily injury and property. Amount below is a minimum requirement as determined by State: Coverage shall be written with a combined single limit of not less than **\$1,000,000**.

d. **EXCESS/UMBRELLA LIABILITY.**

A combination of primary and Excess/Umbrella Liability insurance may be used to meet the minimum required limits of insurance. If any Excess/Umbrella Liability policies are in place, they must be on a true "following form" or broader coverage basis, with coverage at least as broad as provided on the underlying insurance.

e. **ADDITIONAL INSURED.**

The liability coverages, except Professional Liability and Workers' Compensation/Employer's Liability, if included, must endorse the **"State of Oregon, the Oregon Transportation Commission and the Oregon Department of Transportation, and their respective officers, members, agents and employees"** as an **endorsed** Additional Insured but only with respect to the contractor's activities to be performed under the contract. Coverage shall be primary and noncontributory with any other insurance and self-insurance.

Additional Insured Endorsements on the Commercial General Liability shall be written on ISO Form CG 20 10 07 04, or equivalent, with respect to liability arising out of ongoing operations and ISO Form CG 20 37 07 04, or equivalent, with respect to liability arising out of completed operations.

Additional Insured Endorsements shall be submitted with the certificate(s) of insurance and must be acceptable to the Recipient.

f. **"TAIL" COVERAGE.**

If any of the required insurance policies is on a "claims made" basis, such as Professional Liability insurance or Pollution Liability insurance, the contractor shall maintain either "tail" coverage or continuous "claims made" liability coverage, provided the effective date of the continuous "claims made" coverage is on or before the effective date of the contract, for a minimum of twenty-four (24) months following the later of : (i) the contractor's completion and Recipient's acceptance of all services required under the contract or, (ii) the expiration of all warranty periods provided under the contract. Notwithstanding the foregoing twenty-four (24) month requirement, if the contractor elects to maintain "tail" coverage and if the maximum time period "tail" coverage reasonably available in the marketplace is less than the twenty-four (24) month period described above, then the contractor may request and State may grant approval of the maximum "tail" coverage period reasonably available in the marketplace. If State approval is granted, the contractor shall maintain "tail" coverage for the maximum time period that "tail" coverage is reasonably available in the marketplace.

3. **NOTICE OF CANCELLATION OR CHANGE.**

The contractor or its insurer must provide thirty (30) days' written notice to Recipient before cancellation of, material change to, potential exhaustion of aggregate limits of, or non-renewal of the required insurance coverage(s).

4. **CERTIFICATE(S) OF INSURANCE.**

Recipient shall obtain from the contractor a certificate(s) of insurance for all required insurance before the contractor performs under the contract. The certificate(s) or an attached endorsement must endorse: i) **"State of Oregon, the Oregon Transportation Commission and the Oregon Department of Transportation, and their respective officers, members, agents and employees"** as an **endorsed** Additional Insured in regards to the Commercial General Liability and Automobile Liability policies and ii) that all

Agreement No. 35867

liability insurance coverages shall be primary and noncontributory with any other insurance and self-insurance, with exception of Professional Liability and Workers' Compensation/ Employer's Liability.

**The Recipient shall immediately notify State of any change in insurance coverage.**

Agreement No. 35867

## Exhibit D

**See attached OTC Approved STIF Plan 2025-27**

1. Qualified Entity
- 1.2 Sub-Recipients in STIF Plan
2. Advisory Committees
- 2.1 Advisory Committee Website
3. Local Plan Compliance
- 3.1 Existing Local Plans from which project(s) are derived.
- 3.2 Local Plan Requirements
4. Accountability
- 4.1 Accountability methods
- 4.2 Sub-Allocation method
- 4.3 High Percentage of Low-Income Households
5. STIF Plan Period and Adoption
- 5.1 Period Covered by STIF Plan
- 5.2 STIF Plan Adoption
6. Projects
- 6.1 Project Detail Entry
- 6.1.1 Project Scope
- 6.1.2 Expenditure Estimates
- 6.2 Allocations of STIF funds by project
- 6.3 Oregon Public Transportation Plan Goals
- 6.4 Project Summary
7. STIF Plan Summary



# STIF Plan 2025-27

For alternative formats / accessibility questions please reach out to: The Regional Transit Coordinator in your region or Brian Roth: [brian.roth@odot.oregon.gov](mailto:brian.roth@odot.oregon.gov)

## 1. Qualified Entity

**Qualified Entity Name**

Yamhill County

**Qualified Entity Address**

535 NE Fifth Street, McMinnville, Oregon 97128

**STIF Plan Contact Name**

Cynthia Thompson

**STIF Plan Contact Title**

Transit Manager

**STIF Plan Contact Email**

thompsonc@yamhillcounty.gov

**STIF Plan Contact Phone Number**

(503) 474-4910

**Employer Identification Number (EIN)**

93-6002318

**Will any of the projects in this STIF Plan use funds jointly managed with one or more other Qualified Entities?**

No

## 1.2 Sub-Recipients in STIF Plan

### Provider 1

**Are any Sub-Recipients included in this STIF Plan?**

Yes

**Provider Name**

Oregon Mennonite Residential Services OMRS

**Sub-Recipient Contact Name**

Loralei LaVoie

**Sub-Recipient Contact Title**

Executive Director

**Sub-Recipient Phone Number**

(503) 474-1213 x2

**Sub-Recipient Email**

loralei@omrs-dd.org

**Sub-Recipient Type**

Nonprofit Transit Provider

**Sub-Recipient Employer Identification Number (EIN)**

93-0916864

**Sub-Recipient Website**

<https://omrs-dd.org/about/>

## Provider 2

**Are any Sub-Recipients included in this STIF Plan?**

Yes

**Provider Name**

ABACUS

**Sub-Recipient Contact Name**

Emily Frey

**Sub-Recipient Contact Title**

Community Support Services

**Sub-Recipient Phone Number**

(503) 434-7523

**Sub-Recipient Email**

freye@yamhillcounty.gov

**Sub-Recipient Type**

Nonprofit Transit Provider

**Sub-Recipient Employer Identification Number (EIN)**

93-6002318

**Sub-Recipient Website**

<https://yamhillcountyda.org/204/Health-Human-Services>

## Provider 3

**Are any Sub-Recipients included in this STIF Plan?**

Yes

**Provider Name**

MV Advancements

**Sub-Recipient Contact Name**

Kathy Schlotfeldt

**Sub-Recipient Contact Title**

Executive Director

**Sub-Recipient Phone Number**

(503) 687-2507

**Sub-Recipient Email**

kathy@mvadvancements.org

**Sub-Recipient Type**

Nonprofit Transit Provider

**Sub-Recipient Employer Identification Number (EIN)**

93-0568833

**Sub-Recipient Website**

[www.mvadvancements.org](http://www.mvadvancements.org)

## 2. Advisory Committees

### 2.1 Advisory Committee Website

**By checking this box, I agree that all the requirements for Advisory Committees set out in OARs 732-040-0030, 732-040-0035 and 732-042-0020 have been met, including, but not limited to the following:**

Yes

- The Advisory Committee is guided by written bylaws that contain all the information required in OAR 732-040-0030(5)(a).
- The Advisory Committee’s bylaws, meeting notices, and meeting minutes have been made available to the public in a reasonable and timely manner and are retained for the period required by Oregon public records laws.
- The Advisory Committee has the membership composition required by OAR 732-040-0035.
- For all Projects submitted as part of this application and/or any sub-recipient application, the Advisory Committee has engaged in the review process described by OAR 732-042-0020, to recommend approval or rejection of all proposed Projects and to recommend prioritization of approved Projects.

**Please include a link to an Advisory Committee Website.**

<https://ycbus.org/inside-ycta/yamhill-county-transit-advisory-committee-yctac/>

**If some or all of the information required by OARs 732-040-0030, 732-040-0035 and 732-042-0020 is not available on a website, please upload any additional documentation showing how you met the Advisory Committee requirements and how the Advisory Committee’s bylaws, meeting notices, and meeting minutes are made available to the public.**

YCTAC Bylaws.pdf

YCTAC Roster January 2025.pdf

YCTAC 25-27 STIF Plan Agenda,Minutes,Plan Dec and Jan meetings.zip

**Did the QE’s Advisory Committee or Governing Body convene an optional work group as outlined in OAR 732-040-0030?**

No

### 3. Local Plan Compliance

#### 3.1 Existing Local Plans from which project(s) are derived.

**Local Plan 1**

Local Plan Name	Governing Body that adopted	Plan Adoption Date
Yamhill County Transit Development Plan	<b>Local Plan</b> Yamhill County Board of Directors/Board of Commissioners	12/7/2018

**Local Plan Web Address**  
<https://ycbus.org/2018-transit-development-plan/>

**Upload copy of Local Plan if it is not available on a website.**  
YCTA TDP\_Volume I Appendices A-G FINAL 10-2018.pdf  
YCTA TDP\_Volume I FINAL 10-2018.pdf

#### 3.2 Local Plan requirements

**I agree that the Local Plan(s), either separately or together, contain all of the information required**

by OAR 732-040-0005(19).

Yes

## 4. Accountability

### 4.1 Accountability methods

**Qualified Entity Accountability:** By checking this box, I affirm that all of the necessary policies and procedures are in place to provide reasonable assurance that compliance of the Qualified Entity with OAR 732, Divisions 40 and 42 is met, and to achieve the goals and outcomes specified in this STIF Plan, including, but not limited to: program and financial management, operations management, procurement, use and maintenance of equipment, records retention, compliance with state and federal laws, civil rights, and compliance with ADA.

Yes

**Sub-Recipient Accountability:** By checking this box, I affirm that all of the necessary policies and procedures are in place to provide reasonable assurance that compliance of all Sub-Recipients with OAR 732, Divisions 40 and 42 is met to achieve the goals and outcomes specified in this STIF Plan, address deficiencies in Sub-Recipient performance, and to provide reasonable assurance that the Qualified Entity can accomplish the applicable requirements of these rules, including but not limited to: audit and compliance requirements, accounting requirements, capital asset requirements, and reporting requirements.

Yes

### 4.2 Sub-Allocation method

By checking this box, I affirm that all data used to develop the sub-allocation method was shared with each Public Transportation Service Provider and other potential sub-recipients, as relevant.

Yes

**Describe the Qualified Entity's method for sub-allocating STIF Formula Fund moneys and the collaborative process used to work with Public Transportation Service Providers and other potential Sub-Recipients, as relevant, to develop the sub-allocation method.**

Yamhill County as the Qualified Entity followed its bylaws for STIF Formula Fund moneys and a collaborative process to allocate STIF funds. The STIF Advisory Committee is the Yamhill County Transit Advisory Committee. They advise the Board of Commissioners on the development process and adoption of the STIF plan. Public notices were printed in local newspapers for all STIF related YCTAC/BOC meetings and to seek sub-provider applications. The applications were due on Dec 12, 2024. Three sub-provider projects are included in the 25-27 STIF plan. YCTAC reviewed and prioritized projects proposed for inclusion in the 25-27 STIF Plan with funding amounts for each project. YCTAC met December 19, 2024, and January 14, 2025, and approved and recommended to the QE/Board of Commissioners to approve the 25-27 STIF plan at their meeting on January 16, 2025.

#### Upload Response

CMG 344970 12.12.24.pdf

2025-27 STIF Timeline.pdf

### 4.3 High Percentage of Low-Income Households

**Explain how the STIF Plan defines and identifies communities with a high percentage of Low-Income Households.**

The determination of high-percentage of low-income population (households) is based on the 200% of poverty population (share of population for whom poverty status is determined), which is 25% for Yamhill

County overall (based on 2023 ACS 5-Year Estimates). The following Yamhill County cities are defined as having a high percentage of low-income households, based on a share of the population earning at or below 200% of poverty guidelines that is equal to or higher than the countywide average: Willamina (39%), Sheridan (35%), McMinnville (33%), Dayton (31%), Amity (33%). Lafayette (24.5%) is slightly below the threshold. All YCT routes are determined to serve a high percentage of low-income households based on the share of low-income population within 1/2 mile of the route.

**Upload Response**

## 5. STIF Plan Period and Adoption

### 5.1 Period Covered By STIF Plan

Provide start and end dates for projects proposed for funding in this STIF Plan. The earliest possible start date is July 1, 2025.

**Start Date:**  
7/1/2025

**End Date**  
6/30/2027

### 5.2 STIF Plan Adoption

**STIF Plan Advisory Committee recommendation date**  
1/14/2025

**STIF Plan Governing Body adoption date**  
1/16/2025

**Website where Governing Body adoption document is located**  
<https://www.yamhillcounty.gov/>

**Upload Governing Body adoption document if website is unavailable.**  
BO 25-020-STIF Plan Adoption.pdf

**Did the Governing Body modify the Advisory Committee's recommended STIF Plan?**  
No

## 6. Projects

You may upload Sub-Recipient Project Applications instead of manually entering the information for each sub-recipient. All uploaded Sub-Recipient Project Applications must have been submitted to the Qualified Entity's STIF Advisory Committee, approved by the Qualified Entity's Governing Body, and will be part of the Qualified Entity's STIF Plan.

In addition to this, any Qualified Entities with their own Projects may enter that information directly into the STIF Plan, or may choose to upload their own Sub-Recipient Project Application. In all cases, you cannot split information for a single entity between the STIF Plan and an uploaded Sub-Recipient Project Application. All project information for a given entity must be contained either solely within the Sub-Recipient Project Application or STIF Plan itself.

**Important note:** If you'd like to use this optional upload feature, please enter the total amount from each Sub-Recipient Project Application in the conditional boxes that will appear below (this information can be found in the last section of the Sub-Recipient Project Application). This will ensure that the sum of all Qualified Entity and sub-recipient projects are included in STIF Plan section 7. STIF Plan Summary.

**Would you like to upload any approved Sub-Recipient Project Applications for this STIF Plan?**

No

## 6.1 Project Detail Entry

### Project 1

**Qualified Entity or Sub-Recipient Name**

Yamhill County

**Project Name**

Administration

**Project Description**

Administration & planning support for service implementation.

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**

No

### How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

**Improve or Expand Service**

100%

**Maintain Service**

0%

**Local Plan from which this project is derived:**

2018 Transit Development Plan

**Local Plan page number**

Figure 9-10 page 9-20

### Multi-Phase Project

**Is your project part of a larger, multi-phase project?**

No

### 6.1.1 Project Scope

#### Task 1

**Task Description**

Program, planning, administration support for implementing small community services

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Planning 44.20.00

## Planning Task Category

**Task Category Amount**  
\$20,000.00

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$10,000.00	\$10,000.00			\$20,000.00
	<b>\$10,000.00</b>	<b>\$10,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$20,000.00</b>

**By checking this box, I confirm that this task is only funded by STIF.**

Yes

**Check this box if you are using STIF funding in this task as a match another source of funding.**

Please make sure you have indicated that information in your task description above in section 6.1.1.

No

### 6.1.3 Outcome Measures

#### Outcome Measures

##### Outcome Measure 1

##### All Project Types

##### Other Measure

Plans Created

##### Number of Units:

1

#### Task 2

##### Task Description

YCT Administration

New FTE/Contractors

STIF Funds will be used for federal grant match

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

##### Category

Project Administration 11.79.00

### Project Administration Task Category

#### Task Category Amount

\$1,200,000.00

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are

carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as "Prior Biennia Interest Accrued," for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$538,380.00	\$538,380.00		\$1,076,760.00	
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$61,620.00	\$61,620.00			\$123,240.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$600,000.00</b>	<b>\$600,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$1,200,000.00</b>

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

### 6.1.3 Outcome Measures

#### Outcome Measures

##### Outcome Measure 1

##### All Project Types

##### Other Measure

FTEs/Contractors Added

##### Number of Units:

1

### Task 3

**Task Description**

YCT Preventive Maintenance  
 STIF funds will be used for federal grant match

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Preventive Maintenance 11.7A.00

### Preventive Maintenance Task Category

**Task Category Amount**

\$525,000.00

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$235,541.50	\$235,541.50			\$471,083.00
Other State	\$0.00	\$0.00			\$0.00

Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$26,959.00	\$26,958.00		\$53,917.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	<b>\$262,500.50</b>	<b>\$262,499.50</b>	<b>\$0.00</b>	<b>\$0.00</b>
				<b>\$525,000.00</b>

**By checking this box, I confirm that this task is only funded by STIF.**

No

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.**

No

### 6.1.3 Outcome Measures

#### Outcome Measures

##### Outcome Measure 1

##### All Project Types

##### Other Measure

Service Miles Added

##### Number of Units:

1

### 6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

#### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**  
\$98,579.00

**FY 2027 STIF Total**  
\$98,578.00

**Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	100.0%	100.0%		
Criterion 2	0.0%	0.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	0.0%	0.0%		
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

**6.3 Oregon Public Transportation Plan Goals**

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 2: Accessibility and Connectivity

Goal 10: Communication, Collaboration, and Coordination

**6.4 Project Summary**

**Project Name**

Administration

**STIF Project Grand Total**

\$197,157.00

**FY 2026 STIF Project  
Total**

\$98,579.00

**FY 2027 STIF Project  
Total**

\$98,578.00

---

**Funds Supporting Student Transportation**

**FY 2026 STIF Funds  
supporting student  
transportation**  
\$0.00

**FY 2027 STIF Funds  
supporting student  
transportation**  
\$0.00

**FY 2026 percent of STIF  
Funds supporting  
student transportation**  
0%

**FY 2027 percent of  
STIF Funds supporting  
student transportation**  
0%

---

**Funds Supporting Older and Disabled Persons Transportation**

**FY 2026 STIF Funds  
supporting older and  
disabled persons  
transportation**  
\$0.00

**FY 2027 STIF Funds  
supporting older and  
disabled persons  
transportation**  
\$0.00

**FY 2026 percent of STIF  
Funds supporting older  
and disabled persons  
transportation**  
0%

**FY 2027 percent of  
STIF Funds supporting  
older and disabled  
persons transportation**  
0%

---

**Funds from Previous Biennia "Old Money"**

**FY 2026 STIF Funds  
from Previous Cycle**  
\$98,579.00

**FY 2027 STIF Funds  
from Previous Cycle**  
\$98,578.00

**Project 2**

**Qualified Entity or Sub-Recipient Name**

Yamhill County

**Project Name**

Reserves

**Project Description**

Reserve for capital and operating for sustainability of services due to unforeseen circumstances

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**

No

**How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?**

**Improve or Expand Service**  
0%

**Maintain Service**  
100%

**Please explain why all or part of this project is maintaining an existing service**

This is reserve to maintain service levels and for unforeseen fund shortfalls.

**Local Plan from which this project is derived:**  
TDP 2018

**Local Plan page number**  
C 7 (7-1 to 7-12)

**Multi-Phase Project**

**Is your project part of a larger, multi-phase project?**

No

**6.1.1 Project Scope**

**Task 1**

**Task Description**

Capital reserve to save funds for multi-phased capital projects, match for capital items, or unforeseen fund shortfalls for urgent capital needs.

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Program Reserve/Contingency 11.73.00

**Program Reserve/Contingency**

**Task Category**

**Task Category Amount**

\$200,000.00

**6.1.2 Expenditure Estimates**

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

**Expenditures by Fund Source and Fiscal Year**

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$100,000.00	\$100,000.00			\$200,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$100,000.00</b>	<b>\$100,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$200,000.00</b>

**By checking this box, I confirm that this task is only funded by STIF.**

Yes

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.**

Yes

## 6.1.3 Outcome Measures

### Outcome Measures

#### Outcome Measure 1

##### All Project Types

##### Other Measure

Reserve Funds Created

##### Number of Units:

1

### Task 2

#### Task Description

Program and service operating reserves; for unforeseen costs and revenue shortfalls, or to meet unexpected transit demand

#### Is this task supporting services for older adults and people with disabilities?

No

#### Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

#### Category

Program Reserve/Contingency 11.73.00

## Program Reserve/Contingency

### Task Category

#### Task Category Amount

\$308,779.00

## 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$115,005.00	\$93,774.00		\$208,779.00	
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$100,000.00		\$100,000.00	
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$115,005.00</b>	<b>\$193,774.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$308,779.00</b>

By checking this box, I confirm that this task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

No

### 6.1.3 Outcome Measures

#### Outcome Measures

##### Outcome Measure 1

##### All Project Types

##### Other Measure

Reserve Funds Created

##### Number of Units:

1

### 6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below

by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

**STIF Criteria**

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**  
\$215,005.00

**FY 2027 STIF Total**  
\$293,774.00

**Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	50.0%	50.0%		
Criterion 2	50.0%	50.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		

Criterion 8	0.0%	0.0%		
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

### 6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 6: Safety and Security

### 6.4 Project Summary

**Project Name**  
Reserves

**STIF Project Grand Total**  
\$508,779.00

<b>FY 2026 STIF Project Total</b>	<b>FY 2027 STIF Project Total</b>
\$215,005.00	\$293,774.00

### Funds Supporting Student Transportation

<b>FY 2026 STIF Funds supporting student transportation</b>	<b>FY 2027 STIF Funds supporting student transportation</b>
\$0.00	\$0.00
<b>FY 2026 percent of STIF Funds supporting student transportation</b>	<b>FY 2027 percent of STIF Funds supporting student transportation</b>
0%	0%

### Funds Supporting Older and Disabled Persons Transportation

<b>FY 2026 STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2027 STIF Funds supporting older and disabled persons transportation</b>
\$0.00	\$0.00
<b>FY 2026 percent of STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2027 percent of STIF Funds supporting older and disabled persons transportation</b>

0%

0%

## Funds from Previous Biennia "Old Money"

**FY 2026 STIF Funds  
from Previous Cycle**  
\$0.00

**FY 2027 STIF Funds  
from Previous Cycle**  
\$100,000.00

### **Project 3**

**Qualified Entity or Sub-Recipient Name**  
Yamhill County

**Project Name**  
Capital

**Project Description**  
Capital projects; YCT fare system, facility improvements, bus stop improvement project and bus purchases

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**  
No

### **How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?**

**Improve or Expand Service**  
30%

**Maintain Service**  
70%

**Please explain why all or part of this project is maintaining an existing service**  
Completing improvements at the Transit Center and the Operations Bus yard improves YCT's operation but also maintains services. Bus fleet replacement improves and contributes to sustaining a fleet in a state of good repair, A fare collection system improves service to the customer and also supports current service delivery and bus stop improvement project

**Local Plan from which this project is derived:**  
TDP 2018

**Local Plan page number**  
C 7 (C-1 to C9) C9  
(9.1,9.4 to 9.6, 9.11 to 9.12)

### **Multi-Phase Project**

**Is your project part of a larger, multi-phase project?**

No

### 6.1.1 Project Scope

#### Task 1

**Task Description**

Complete project from 23-25 STIF plan to implement a new fare system including mobile ticketing system.

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Equipment Purchase

**By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.**

Yes

### Equipment Purchase

#### Equipment Information

Description	Quantity	Unit Cost	Total Cost
Mobile Ticketing System (software is calculated per bus per month)	1	\$20,000.00	\$20,000.00
			<b>\$20,000.00</b>

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

#### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
-----------	---------	---------	---------	---------	-------

STIF Population Funds	\$0.00	\$0.00		\$0.00
STIF Payroll Funds	\$0.00	\$0.00		\$0.00
Federal	\$0.00	\$0.00		\$0.00
Other State	\$0.00	\$0.00		\$0.00
Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$20,000.00	\$0.00		\$20,000.00
	<b>\$20,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
				<b>\$20,000.00</b>

**By checking this box, I confirm that this task is only funded by STIF.**

Yes

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.**

No

### 6.1.3 Outcome Measures

#### Outcome Measures

##### Outcome Measure 1

##### All Project Types

##### Other Measure

Capital Improvements Completed

##### Number of Units:

1 software system or 30 buses

#### Task 2

##### Task Description

Complete Leasehold improvements at Durham Lane (administration, operations, maintenance facility) and Transit Center improvements

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Capital 117-00 Other Capital Items (Bus)

**117-00 Other Capital Items Activity Type**

Real Estate (Other) 11.76

**Real Estate (Other) 11.76 Activity Detail**

11.76.97 Rehabilitation

**Other Capital Items Task Category**

**Task Category Amount**

\$300,000.00

**6.1.2 Expenditure Estimates**

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

**Expenditures by Fund Source and Fiscal Year**

<b>Fund Type</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>	<b>Total</b>
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$100,000.00		\$100,000.00	
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00

Prior Biennia STIF Funds	\$200,000.00	\$0.00		\$200,000.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	<b>\$200,000.00</b>	<b>\$100,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
				<b>\$300,000.00</b>

**By checking this box, I confirm that this task is only funded by STIF.**

Yes

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.**

No

### 6.1.3 Outcome Measures

#### Outcome Measures

##### Outcome Measure 1

##### All Project Types

##### Other Measure

Capital Improvements Completed

##### Number of Units:

2

#### Task 3

##### Task Description

Bus Fleet, purchase replacement vehicles and local match for bus grants.  
This project STIF funds provide match for grants and buses on order.

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

##### Category

Vehicle Purchase 111-00

**By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.**

Yes

**What type of capital vehicle purchases are included in this task?**

Replacement

## Vehicle Replacement 11.12

### Replacement Vehicle Information

#### 1. Vehicles to be Replaced

Year	Make/Model	Category	VIN	Total Seats / ADA Seats	Current Miles
2,013	Eldorado Aerotech	C (11.XX.03)	1GB6G6BL0D1173151	14/2	380,286
2,009	Eldorado/EZ Rider	B (11.XX.02)	1HVBTAAM96H325564	29/3	643,487
2,010	Eldorado/EZ Rider	B (11.XX.02)	1N9MMACLXAC084216	29/3	546,197
2,001	Gillig Phantom	A (11.XX.01)	15GCA181211111327	29/3	496,633
2,001	Bluebird/CSRE 3204	B (11.XX.02)	1BAGGBPA51F099430	27/2	97,965
2,018	Champion LF Transport	C (11.XX.03)	1FD4E4FS2JDC08222	16/3	244,623
2,018	Champion LF Transport	C (11.XX.03)	1FD4E4FS4JDC08223	16/3	241,093
2,019	Dodge Braun	E (11.XX.15)	2C7WDGBG3KR78011 9	3/2	44,844

#### 2. Condition of Vehicles

VIN	Condition	Vehicle Maintenance History (Issues, Repairs, etc.)
1GB6G6BL0D1173151	Adequate	Beyond useful life-invested in repairs to keep on the road
1HVBTAAM96H325564	Poor	Dispose
1N9MMACLXAC084216	Poor	Dispose
15GCA181211111327	Poor	Dispose
1BAGGBPA51F099430	Poor	Dispose
1FD4E4FS2JDC08222	Adequate	Beyond useful life
1FD4E4FS4JDC08223	Adequate	Totaled in an accident two weeks ago

2C7WDGBG3KR780119 Adequate Will be on useful life by the time replacements are delivered

### 11.12 Vehicle Information

Vehicle ALI	Make/Model	Quantity	Cost Each	Total	Length	# of seats / # ADA stations	# of seats with ADA deployed	Fuel System
11.12.03 Bus 30 FT	Gillig	3	\$651,343.00	\$1,954,029.00	29	28/2	30	Diesel
11.12.02 Bus STD 35 FT	Gillig	2	\$661,494.00	\$1,322,988.00	35	28/2	30	Diesel
11.12.04 Bus < 30 FT	Category E	3	\$196,903.00	\$590,709.00	16-20	9/2	12	Gas
				<b>\$3,867,726.00</b>				

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$40,666.00	\$0.00			\$40,666.00
Federal	\$530,043.00	\$1,989,923.00			\$2,519,966.00
Other State	\$0.00	\$1,152,000.00			\$1,152,000.00

Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$5,000.00	\$125,000.00		\$130,000.00
Prior Biennia Interest Accrued	\$15,000.00	\$10,388.00		\$25,388.00
	<b>\$590,709.00</b>	<b>\$3,277,311.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
				<b>\$3,868,020.00</b>

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

### 6.1.3 Outcome Measures

#### Outcome Measures

##### Outcome Measure 1

##### All Project Types

##### Other Measure

Vehicles Purchased

##### Number of Units:

5

### 6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

#### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**  
\$280,666.00

**FY 2027 STIF Total**  
\$235,388.00

**Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	50.0%	50.0%		
Criterion 2	50.0%	50.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	0.0%	0.0%		
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

**6.3 Oregon Public Transportation Plan Goals**

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 4: Equity

Goal 6: Safety and Security

Goal 10: Communication, Collaboration, and Coordination

## 6.4 Project Summary

**Project Name**

Capital

**STIF Project Grand Total**

\$516,054.00

**FY 2026 STIF Project Total**

\$280,666.00

**FY 2027 STIF Project Total**

\$235,388.00

### Funds Supporting Student Transportation

**FY 2026 STIF Funds supporting student transportation**

\$0.00

**FY 2027 STIF Funds supporting student transportation**

\$0.00

**FY 2026 percent of STIF Funds supporting student transportation**

0%

**FY 2027 percent of STIF Funds supporting student transportation**

0%

### Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds supporting older and disabled persons transportation**

\$0.00

**FY 2027 STIF Funds supporting older and disabled persons transportation**

\$0.00

**FY 2026 percent of STIF Funds supporting older and disabled persons transportation**

0%

**FY 2027 percent of STIF Funds supporting older and disabled persons transportation**

0%

### Funds from Previous Biennia "Old Money"

**FY 2026 STIF Funds from Previous Cycle**

\$240,000.00

**FY 2027 STIF Funds from Previous Cycle**

\$135,388.00

## Project 4

**Qualified Entity or Sub-Recipient Name**

Yamhill County

**Project Name**

Intercity Service

**Project Description**

Yamhill County Transit Fixed Route and Demand Response Services  
STIF funds provide portion of match to grants

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**

No

**How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?**

**Improve or Expand Service**

0%

**Maintain Service**

100%

**Please explain why all or part of this project is maintaining an existing service**

Continuing YCT services with modifications to routes and schedules

**Local Plan from which this project is derived:**

TDP 2018

**Local Plan page**

**number**

C.6 (6-28 to 6-31)

**Multi-Phase Project**

**Is your project part of a larger, multi-phase project?**

No

**6.1.1 Project Scope**

**Task 1**

**Task Description**

Intercity Service Route 11: McMinnville to Salem  
Continue service with modifications to routes and schedules,

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Fixed Route

## Operations Task Category

**Task Category Amount**

\$292,520.00

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$27,604.00	\$26,805.00			\$54,409.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$110,477.00	\$112,344.00			\$222,821.00
Other Funds	\$5,338.00	\$5,338.00			\$10,676.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$4,612.00			\$4,612.00
	<b>\$143,419.00</b>	<b>\$149,099.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$292,518.00</b>

**By checking this box, I confirm that this task is only funded by STIF.**

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
81,460	2,840.00	17,060

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
15,600

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
1,900

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
1

**Is this project supporting student transportation?**  
Yes

#### Choose at least one

**Operations**  
Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**  
256

### Task 2

**Task Description**  
Intercity Service Route 22: McMinnville to Grand Ronde  
Continue service with modifications to routes and schedules.

**Is this task supporting services for older adults and people with disabilities?**  
No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**  
No

**Category**  
Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Fixed Route

## Operations Task Category

**Task Category Amount**  
\$801,340.00

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$98,266.00	\$63,826.00		\$162,092.00	
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$280,000.00	\$330,000.00			\$610,000.00
Other Funds	\$14,624.00	\$14,624.00			\$29,248.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$392,890.00</b>	<b>\$408,450.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$801,340.00</b>

**By checking this box, I confirm that this task is only funded by STIF.**

No

**Check this box if you are using STIF funding in this task as a match another source of funding.**

Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
238,843	7,780.00	63,820

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
16,400

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
2,000

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**  
Yes

### Choose at least one

**Operations**  
Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**  
640

### Outcome Measures

#### Outcome Measure 1

#### All Project Types

**Other Measure**  
Services Added

**Number of Units:**  
2

### Task 3

**Task Description**  
Intercity Route 33: McMinnville to Hillsboro  
Continue service with modifications to routes and schedules  
STIF funds will provide a portion of the match for federal grant

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Fixed Route

**Operations Task Category**

**Task Category Amount**

\$601,520.00

**6.1.2 Expenditure Estimates**

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

**Expenditures by Fund Source and Fiscal Year**

<b>Fund Type</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>	<b>Total</b>
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$33,180.00	\$44,860.00			\$78,040.00
Federal	\$145,763.00	\$145,763.00			\$291,526.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$105,000.00	\$105,000.00			\$210,000.00
Other Funds	\$10,977.00	\$10,977.00			\$21,954.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00

Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00	\$0.00
--------------------------------	--------	--------	--------	--------

<b>\$294,920.00</b>	<b>\$306,600.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$601,520.00</b>
---------------------	---------------------	---------------	---------------	---------------------

**By checking this box, I confirm that this task is only funded by STIF.**  
 No

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.**  
 Yes

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b> 162,623	<b>Revenue Hours</b> 5,840.00	<b>Rides</b> 35,060
---------------------------------	----------------------------------	------------------------

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
 29,600

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
 4,100

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
 3

**Is this project supporting student transportation?**  
 Yes

#### Choose at least one

**Operations**  
 Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**  
 775

#### Outcome Measures

##### Outcome Measure 1

##### All Project Types

**Other Measure**  
 Services Added

**Number of Units:**

1

## Task 4

### Task Description

Intercity Service: Route 44, continue service with modifications to routes and schedules. includes reallocating resources to McMinnville-Newberg-Connector providing more regular trips between Newberg and McMinnville including the communities in between

### Is this task supporting services for older adults and people with disabilities?

No

### Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

### Category

Operations 30.09.00 (State Operating Assistance)

### Specify the mode that this task will support.

Fixed Route

## Operations Task Category

### Task Category Amount

\$1,343,120.00

## 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$247,338.00	\$266,883.00			\$514,221.00

Federal	\$0.00	\$0.00	\$0.00
Other State	\$0.00	\$0.00	\$0.00
Local	\$386,671.00	\$393,205.00	\$779,876.00
Other Funds	\$24,511.00	\$24,511.00	\$49,022.00
Prior Biennia STIF Funds	\$0.00	\$0.00	\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00
	<b>\$658,520.00</b>	<b>\$684,599.00</b>	<b>\$0.00</b>
			<b>\$0.00</b>
			<b>\$1,343,119.00</b>

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
237,062	13,040.00	130,300

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
50,600

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
5,000

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
5

**Is this project supporting student transportation?**  
Yes

#### Choose at least one

**Operations**  
Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**  
3,854

## Outcome Measures

### Outcome Measure 1

#### All Project Types

**Other Measure**  
Service Miles Added

**Number of Units:**  
1

## 6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

<b>FY 2026 STIF Total</b>	<b>FY 2027 STIF Total</b>
\$406,388.00	\$406,986.00

## Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
-----------	---------	---------	---------	---------

Criterion 1	25.0%	25.0%		
Criterion 2	25.0%	25.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	20.0%	20.0%		
Criterion 6	10.0%	10.0%		
Criterion 7	10.0%	10.0%		
Criterion 8	10.0%	10.0%		
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

### 6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 7: Environmental Sustainability
- Goal 8: Land Use

### 6.4 Project Summary

**Project Name**  
Intercity Service

**STIF Project Grand Total**  
\$813,374.00

<b>FY 2026 STIF Project Total</b>	<b>FY 2027 STIF Project Total</b>
\$406,388.00	\$406,986.00

### Funds Supporting Student Transportation

<b>FY 2026 STIF Funds supporting student transportation</b>	<b>FY 2027 STIF Funds supporting student transportation</b>
\$40,638.80	\$40,698.60

<b>FY 2026 percent of STIF Funds supporting</b>	<b>FY 2027 percent of STIF Funds supporting</b>
---	---

student transportation 10%      student transportation 10%

**Funds Supporting Older and Disabled Persons Transportation**

FY 2026 STIF Funds supporting older and disabled persons transportation \$40,638.80      FY 2027 STIF Funds supporting older and disabled persons transportation \$40,698.60

FY 2026 percent of STIF Funds supporting older and disabled persons transportation 10%      FY 2027 percent of STIF Funds supporting older and disabled persons transportation 10%

**Funds from Previous Biennia "Old Money"**

FY 2026 STIF Funds from Previous Cycle \$0.00      FY 2027 STIF Funds from Previous Cycle \$4,612.00

**Project 5**

**Qualified Entity or Sub-Recipient Name**  
Yamhill County

**Project Name**  
McMinnville Service

**Project Description**  
McMinnville Service: increase frequency on highest performing routes including Route 3 (Winco/Walmart) and Route 2 (Medical Center), continue other local fixed-route service with modifications to routes and/or portions converted to flex routes, and provide Dial-A-Ride/ADA Paratransit service (but at reduced service levels compared to today). Provide early morning and early evening general public Dial-A-Ride or flex route service for connections to/from early morning and evening intercity routes.

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**  
No

**How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?**

**Improve or Expand Service**

50%

**Maintain Service**

50%

**Please explain why all or part of this project is maintaining an existing service**

Continue service with modifications to routes and/or portions converted to flex routes

**Local Plan from which this project is derived:**

TDP 2018

**Local Plan page number**

C,6 (6-28 to 6-31)

## Multi-Phase Project

**Is your project part of a larger, multi-phase project?**

No

### 6.1.1 Project Scope

#### Task 1

**Task Description**

McMinnville- Route 1/4: Continue service with modifications to routes and/or portions converted to flex routes

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Fixed Route

### Operations Task Category

**Task Category Amount**

\$545,900.00

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you

received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as "Prior Biennia Interest Accrued," for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$257,688.00	\$268,288.00		\$525,976.00	
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$9,962.00	\$9,962.00			\$19,924.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$267,650.00</b>	<b>\$278,250.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$545,900.00</b>

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

No

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b> 35,535	<b>Revenue Hours</b> 5,300.00	<b>Rides</b> 31,860
--------------------------------	----------------------------------	------------------------

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
18,600

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**

2,400

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**

0

**Is this project supporting student transportation?**

Yes

## Choose at least one

### Operations

Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**

2,319

## Outcome Measures

### Outcome Measure 1

#### All Project Types

#### Other Measure

Services Added

**Number of Units:**

1

## Task 2

### Task Description

McMinnville Route 2: Increase frequency from 60 min to 30 min

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

### Category

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Fixed Route

## Operations Task Category

**Task Category Amount**

\$494,400.00

## 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$233,377.00	\$242,977.00			\$476,354.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$9,023.00	\$9,023.00			\$18,046.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$242,400.00</b>	<b>\$252,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$494,400.00</b>

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

No

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

**Revenue Miles**

45,267

**Revenue Hours**

4,800.00

**Rides**

57,500

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**

5,300

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**

700

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**

0

**Is this project supporting student transportation?**

Yes

## Choose at least one

**Operations**

Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**

2,319

## Outcome Measures

### Outcome Measure 1

#### All Project Types

**Other Measure**

Services Added

**Number of Units:**

1

## Task 3

**Task Description**

McMinnville Route 3: Increase frequency from 60 min to 30 min

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Fixed Route

## Operations Task Category

**Task Category Amount**  
\$547,960.00

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$238,660.00	\$249,300.00			\$487,960.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$20,000.00	\$20,000.00			\$40,000.00
Other Funds	\$10,000.00	\$10,000.00			\$20,000.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$268,660.00</b>	<b>\$279,300.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$547,960.00</b>

**By checking this box, I confirm that this task is only funded by STIF.**  
No

**Check this box if you are using STIF funding in this task as a match another source of funding.**

Please make sure you have indicated that information in your task description above in section 6.1.1.

No

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
55,633	5,320.00	79,880

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
12,500

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
1,800

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**  
Yes

#### Choose at least one

**Operations**  
Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**  
2,319

#### Outcome Measures

##### Outcome Measure 1

##### All Project Types

**Other Measure**  
Services Added

**Number of Units:**  
1

#### Task 4

**Task Description**  
McMinnville: Provide Demand Response/ADA paratransit service at reduced service levels compared to today.

**Is this task supporting services for older adults and people with disabilities?**  
Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Demand Response

**Operations Task Category**

**Task Category Amount**

\$1,176,260.00

**6.1.2 Expenditure Estimates**

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

**Expenditures by Fund Source and Fiscal Year**

<b>Fund Type</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>	<b>Total</b>
STIF Population Funds	\$189,564.00	\$212,404.00			\$401,968.00
STIF Payroll Funds	\$79,358.00	\$79,358.00			\$158,716.00
Federal	\$286,322.00	\$286,322.00			\$572,644.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$21,466.00	\$21,466.00			\$42,932.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00

Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00
--------------------------------	--------	--------	--------

\$576,710.00	\$599,550.00	\$0.00	\$0.00	\$1,176,260.00
--------------	--------------	--------	--------	----------------

By checking this box, I confirm that this task is only funded by STIF.  
No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b> 91,450	<b>Revenue Hours</b> 11,420.00	<b>Rides</b> 36,580
--------------------------------	-----------------------------------	------------------------

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
34,500

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
4,500

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**  
Yes

#### Choose at least one

**Operations**

Number of students in grades 9-12 attending a school served by transit

**Operations - Demand Response**

Number of students in grades 9-12 served by demand response

**Number of students in grades 9-12 attending a school served by transit**  
2,319

**Number of students in grades 9-12 served by demand response**  
2,319

### Outcome Measures

#### Outcome Measure 1

## Outcome Measures for Older Adults and People with Disabilities

<b>Revenue Miles</b> 91,450	<b>Revenue Hours</b> 11,420.00	<b>Rides</b> 36,580
--------------------------------	-----------------------------------	------------------------

**Other Measure**

**Number of Units:**

### Task 5

**Task Description**

McMinnville: Routes 1/4 additional coverage and frequency

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Fixed Route

### Operations Task Category

**Task Category Amount**

\$286,340.00

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$140,390.00	\$145,950.00			\$286,340.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$140,390.00</b>	<b>\$145,950.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$286,340.00</b>

**By checking this box, I confirm that this task is only funded by STIF.**  
 Yes

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.**  
 No

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
35,535	5,300.00	22,900

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
 18,600

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
 2,400

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
 0

**Is this project supporting student transportation?**

Yes

## Choose at least one

### Operations

Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**

2,319

## Outcome Measures

### Outcome Measure 1

#### All Project Types

#### Other Measure

Services Added

**Number of Units:**

## 6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**      **FY 2027 STIF Total**  
 \$1,139,037.00      \$1,198,277.00

**Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	40.0%	40.0%		
Criterion 2	40.0%	40.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	10.0%	10.0%		
Criterion 8	10.0%	10.0%		
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

**6.3 Oregon Public Transportation Plan Goals**

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 7: Environmental Sustainability
- Goal 8: Land Use

**6.4 Project Summary**

**Project Name**  
 McMinnville Service

**STIF Project Grand Total**  
 \$2,337,314.00

**FY 2026 STIF Project Total**      **FY 2027 STIF Project Total**  
 \$1,139,037.00      \$1,198,277.00

---

## Funds Supporting Student Transportation

<b>FY 2026 STIF Funds supporting student transportation</b> \$113,903.70	<b>FY 2027 STIF Funds supporting student transportation</b> \$119,827.70
<b>FY 2026 percent of STIF Funds supporting student transportation</b> 10%	<b>FY 2027 percent of STIF Funds supporting student transportation</b> 10%

---

## Funds Supporting Older and Disabled Persons Transportation

<b>FY 2026 STIF Funds supporting older and disabled persons transportation</b> \$113,903.70	<b>FY 2027 STIF Funds supporting older and disabled persons transportation</b> \$119,827.70
<b>FY 2026 percent of STIF Funds supporting older and disabled persons transportation</b> 10%	<b>FY 2027 percent of STIF Funds supporting older and disabled persons transportation</b> 10%

---

## Funds from Previous Biennia "Old Money"

<b>FY 2026 STIF Funds from Previous Cycle</b> \$140,390.00	<b>FY 2027 STIF Funds from Previous Cycle</b> \$145,950.00
---	---

### **Project 6**

**Qualified Entity or Sub-Recipient Name**  
 Yamhill County

**Project Name**  
 Newberg Service

**Project Description**  
 Newberg Service: incrementally restore local/flex route service to key destinations and provide Dial-A-Ride/ADA Paratransit service (but at reduced service levels compared to today). McMinnville-Newberg Connector (see Intercity Corridors) provides more east-west service along Hwy 99 through Newberg.

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**

No

**How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?**

**Improve or Expand Service**

50%

**Maintain Service**

50%

**Please explain why all or part of this project is maintaining an existing service**

Maintaining demand response services and incrementally restoring local/flex routes that were suspended due to staff shortage

**Local Plan from which this project is derived:**

TDP 2018

**Local Plan page number**

C.6 (6-28 to 6-31)

**Multi-Phase Project**

**Is your project part of a larger, multi-phase project?**

No

**6.1.1 Project Scope**

**Task 1**

**Task Description**

Newberg: Incrementally restore local/flex route service to key destinations

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Fixed Route

**Operations Task Category**

**Task Category Amount**

\$471,740.00

## 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$202,681.00	\$211,841.00			\$414,522.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$20,000.00	\$20,000.00			\$40,000.00
Other Funds	\$8,609.00	\$8,609.00			\$17,218.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$231,290.00</b>	<b>\$240,450.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$471,740.00</b>

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

## 6.1.3 Outcome Measures

## Minimum required measures for operations tasks

**Revenue Miles**

28,600

**Revenue Hours**

4,580.00

**Rides**

11,440

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**

16,700

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**

1,700

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**

0

**Is this project supporting student transportation?**

Yes

## Choose at least one

**Operations**

Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**

1,221

## Outcome Measures

### Outcome Measure 1

#### All Project Types

**Other Measure**

Services Added

**Number of Units:**

1

## Task 2

**Task Description**

Newberg: Demand Response/ADA paratransit service at reduced service levels compared to today. STIF funds will be used to match federal funds

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Demand Response

## Operations Task Category

**Task Category Amount**

\$575,741.00

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$52,799.00	\$51,410.00			\$104,209.00
STIF Payroll Funds	\$122,981.00	\$135,611.00			\$258,592.00
Federal	\$95,441.00	\$95,441.00			\$190,882.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$10,489.00	\$10,489.00			\$20,978.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$281,710.00</b>	<b>\$292,951.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$574,661.00</b>

**By checking this box, I confirm that this task is only funded by STIF.**

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
39,816	5,580.00	33,520

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
25,600

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
2,200

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**  
Yes

#### Choose at least one

**Operations**  
Number of students in grades 9-12 attending a school served by transit

**Operations - Demand Response**  
Number of students in grades 9-12 served by demand response

**Number of students in grades 9-12 attending a school served by transit**  
1,221

**Number of students in grades 9-12 served by demand response**  
1,221

#### Outcome Measures

##### Outcome Measure 1

#### Outcome Measures for Older Adults and People with Disabilities

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
39,816	5,580.00	33,520

**Other Measure**

**Number of Units:**

## 6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**  
\$378,461.00

**FY 2027 STIF Total**  
\$398,862.00

### Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	40.0%	40.0%		
Criterion 2	40.0%	40.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		

Criterion 5	0.0%	0.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	10.0%	10.0%		
Criterion 8	10.0%	10.0%		
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

### 6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 7: Environmental Sustainability
- Goal 8: Land Use

### 6.4 Project Summary

**Project Name**

Newberg Service

**STIF Project Grand Total**

\$777,323.00

**FY 2026 STIF Project**

**Total**

\$378,461.00

**FY 2027 STIF Project**

**Total**

\$398,862.00

---

### Funds Supporting Student Transportation

**FY 2026 STIF Funds supporting student transportation**

\$37,846.10

**FY 2027 STIF Funds supporting student transportation**

\$39,886.20

**FY 2026 percent of STIF Funds supporting student transportation**

10%

**FY 2027 percent of STIF Funds supporting student transportation**

10%

---

### Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds**

**FY 2027 STIF Funds**

**supporting older and disabled persons transportation**  
\$37,846.10

**supporting older and disabled persons transportation**  
\$39,886.20

**FY 2026 percent of STIF Funds supporting older and disabled persons transportation**  
10%

**FY 2027 percent of STIF Funds supporting older and disabled persons transportation**  
10%

---

## **Funds from Previous Biennia "Old Money"**

**FY 2026 STIF Funds from Previous Cycle**  
\$0.00

**FY 2027 STIF Funds from Previous Cycle**  
\$0.00

### **Project 7**

**Qualified Entity or Sub-Recipient Name**  
Yamhill County

**Project Name**  
Small Community Service

**Project Description**  
Small Community Service: add local shopper/services shuttles serving small communities e.g., Sheridan, Willamina, Yamhill, Carlton, Gaston, Lafayette, Dayton, Dundee, Amity. Total of 3 days per week.

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**  
No

**How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?**

**Improve or Expand Service**  
100%

**Maintain Service**  
0%

**Local Plan from which this project is derived:**  
TDP 2018

**Local Plan page number**  
C.6 (6-29 to 6-30)

### **Multi-Phase Project**

**Is your project part of a larger, multi-phase project?**

No

### 6.1.1 Project Scope

#### Task 1

##### Task Description

Small Community Service: Add local shopper/medical services shuttles serving small communities e.g., Sheridan, Willamina, Yamhill, Carlton, Gaston, Lafayette, Dayton, Dundee, Amity

##### Is this task supporting services for older adults and people with disabilities?

Yes

##### Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

##### Category

Operations 30.09.00 (State Operating Assistance)

##### Specify the mode that this task will support.

Deviated Fixed Route

### Operations Task Category

##### Task Category Amount

\$169,771.30

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$28,634.00	\$13,417.30			\$42,051.30
STIF Payroll Funds	\$2,020.00	\$4,500.00			\$6,520.00

Federal	\$60,600.00	\$60,600.00		\$121,200.00
Other State	\$0.00	\$0.00		\$0.00
Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	<b>\$91,254.00</b>	<b>\$78,517.30</b>	<b>\$0.00</b>	<b>\$0.00</b>
				<b>\$169,771.30</b>

By checking this box, I confirm that this task is only funded by STIF.  
No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.  
No

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
15,600	1,240.00	5,000

**Number of people with access to transit (within ½ mile of transit stop for fixed route)**  
24,500

**Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)**  
2,400

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**  
No

### Outcome Measures

#### Outcome Measure 1

#### Outcome Measures for Older Adults and People with Disabilities

<b>Revenue Miles</b> 15,600	<b>Revenue Hours</b> 1,240.00	<b>Rides</b> 5,000
<b>Other Measure</b> Services Added		
<b>Number of Units:</b> 1		

## 6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

<b>FY 2026 STIF Total</b> \$30,654.00	<b>FY 2027 STIF Total</b> \$17,917.30
--	--

## Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0.0%	0.0%		

Criterion 2	0.0%	0.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	100.0%	100.0%		
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

### 6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 7: Environmental Sustainability
- Goal 8: Land Use

### 6.4 Project Summary

**Project Name**

Small Community Service

**STIF Project Grand Total**

\$48,571.30

**FY 2026 STIF Project**

**Total**  
\$30,654.00

**FY 2027 STIF Project**

**Total**  
\$17,917.30

### Funds Supporting Student Transportation

**FY 2026 STIF Funds supporting student transportation**  
\$0.00

**FY 2027 STIF Funds supporting student transportation**  
\$0.00

**FY 2026 percent of STIF Funds supporting student transportation**  
0%

**FY 2027 percent of STIF Funds supporting student transportation**  
0%

## Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds supporting older and disabled persons transportation**  
\$30,654.00

**FY 2027 STIF Funds supporting older and disabled persons transportation**  
\$17,917.30

**FY 2026 percent of STIF Funds supporting older and disabled persons transportation**  
100%

**FY 2027 percent of STIF Funds supporting older and disabled persons transportation**  
100%

## Funds from Previous Biennia "Old Money"

**FY 2026 STIF Funds from Previous Cycle**  
\$0.00

**FY 2027 STIF Funds from Previous Cycle**  
\$0.00

### **Project 8**

**Qualified Entity or Sub-Recipient Name**  
Yamhill County

**Project Name**  
Limited System: Weekend Service

**Project Description**  
Weekend Service: Restore Saturday service between McMinnville-Grand Ronde (Route 22) and McMinnville-Tigard (Route 44) services and limited local fixed/flex route service in McMinnville and Newberg.

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**  
No

**How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?**

**Improve or Expand Service**  
100%

**Maintain Service**  
0%

**Local Plan from which this project is derived:**

**Local Plan page**

TDP 2018

**number**  
C.6 (6-28 to 6-31)

## Multi-Phase Project

**Is your project part of a larger, multi-phase project?**  
No

### 6.1.1 Project Scope

#### Task 1

**Task Description**

Route 22: Restore Saturday Service

**Is this task supporting services for older adults and people with disabilities?**  
No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**  
No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**  
Fixed Route

### Operations Task Category

**Task Category Amount**  
\$82,400.00

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
-----------	---------	---------	---------	---------	-------

STIF Population Funds	\$0.00	\$0.00		\$0.00
STIF Payroll Funds	\$14,751.00	\$16,351.00		\$31,102.00
Federal	\$25,649.00	\$25,649.00		\$51,298.00
Other State	\$0.00	\$0.00		\$0.00
Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	<b>\$40,400.00</b>	<b>\$42,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
				<b>\$82,400.00</b>

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

**Revenue Miles**

24,448

**Revenue Hours**

800.00

**Rides**

6,380

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**

16,400

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**

2,000

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**

2

**Is this project supporting student transportation?**

Yes

## Choose at least one

### Operations

Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**

640

## Outcome Measures

### Outcome Measure 1

#### All Project Types

#### Other Measure

Services Added

#### Number of Units:

1

## Task 2

### Task Description

Route 44: Restore Saturday Service

**Is this task supporting services for older adults and people with disabilities?**

No

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

### Category

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Fixed Route

## Operations Task Category

### Task Category Amount

\$206,000.00

## 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$20,112.00	\$23,179.00			\$43,291.00
Federal	\$25,649.00	\$25,649.00			\$51,298.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$55,239.00	\$56,172.00			\$111,411.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$101,000.00</b>	<b>\$105,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$206,000.00</b>

By checking this box, I confirm that this task is only funded by STIF.  
 No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.  
 Yes

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
39,855	2,000.00	19,940

**Number of people with access to transit (within ½ mile of transit stop for fixed route)**  
 50,600

**Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed**

route)  
5,000

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
8

**Is this project supporting student transportation?**  
Yes

## Choose at least one

**Operations**  
Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**  
3,854

## Outcome Measures

### Outcome Measure 1

#### All Project Types

**Other Measure**  
Services Added

**Number of Units:**  
1

### Task 3

**Task Description**  
McMinnville: Saturday local service  
STIF funds will be used for portion of federal grant match

**Is this task supporting services for older adults and people with disabilities?**  
Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**  
No

**Category**  
Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**  
Fixed Route

## Operations Task Category

**Task Category Amount**  
\$96,820.00

## 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$17,170.00	\$19,050.00			\$36,220.00
Federal	\$30,300.00	\$30,300.00			\$60,600.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$47,470.00</b>	<b>\$49,350.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$96,820.00</b>

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

Yes

## 6.1.3 Outcome Measures

## Minimum required measures for operations tasks

<b>Revenue Miles</b> 7,000	<b>Revenue Hours</b> 940.00	<b>Rides</b> 7,480
-------------------------------	--------------------------------	-----------------------

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
14,800

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
2,200

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**  
Yes

## Choose at least one

**Operations**  
Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**  
2,319

## Outcome Measures

### Outcome Measure 1

### Outcome Measures for Older Adults and People with Disabilities

<b>Revenue Miles</b> 7,000	<b>Revenue Hours</b> 940.00	<b>Rides</b> 3,740
-------------------------------	--------------------------------	-----------------------

**Other Measure**  
Services Added

**Number of Units:**  
1

## Task 4

**Task Description**  
McMinnville: Saturday local service demand response  
STIF funds will be used as partial match for federal grant

**Is this task supporting services for older adults and people with disabilities?**  
Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to**

**public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Demand Response

**Operations Task Category**

**Task Category Amount**

\$96,820.00

**6.1.2 Expenditure Estimates**

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

**Expenditures by Fund Source and Fiscal Year**

<b>Fund Type</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>	<b>Total</b>
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$17,170.00	\$19,050.00			\$36,220.00
Federal	\$30,300.00	\$30,300.00			\$60,600.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest	\$0.00	\$0.00			\$0.00

Accrued

<b>\$47,470.00</b>	<b>\$49,350.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$96,820.00</b>
--------------------	--------------------	---------------	---------------	--------------------

**By checking this box, I confirm that this task is only funded by STIF.**

No

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.**

Yes

### **6.1.3 Outcome Measures**

#### **Minimum required measures for operations tasks**

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
7,000	940.00	2,800

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
34,500

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
4,500

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**  
Yes

### **Choose at least one**

#### **Operations**

Number of students in grades 9-12 attending a school served by transit

#### **Operations - Demand Response**

Number of students in grades 9-12 served by demand response

**Number of students in grades 9-12 attending a school served by transit**  
2,319

**Number of students in grades 9-12 served by demand response**  
2,319

### **Task 5**

#### **Task Description**

Newberg Saturday local service  
STIF Funds will provide portion of match for federal grant

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Deviated Fixed Route

**Operations Task Category**

**Task Category Amount**

\$96,820.00

**6.1.2 Expenditure Estimates**

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

**Expenditures by Fund Source and Fiscal Year**

<b>Fund Type</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>	<b>Total</b>
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$7,765.00	\$9,645.00			\$17,410.00
Federal	\$39,705.00	\$39,705.00			\$79,410.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00

Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
--------------------------------	--------	--------	--	--	--------

<b>\$47,470.00</b>	<b>\$49,350.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$96,820.00</b>
--------------------	--------------------	---------------	---------------	--------------------

By checking this box, I confirm that this task is only funded by STIF.  
No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.  
Yes

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b> 5,850	<b>Revenue Hours</b> 940.00	<b>Rides</b> 2,800
-------------------------------	--------------------------------	-----------------------

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
16,700

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
1,700

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**  
Yes

#### Choose at least one

**Operations**  
Number of students in grades 9-12 attending a school served by transit

**Number of students in grades 9-12 attending a school served by transit**  
1,221

### Outcome Measures

#### Outcome Measure 1

#### Outcome Measures for Older Adults and People with Disabilities

<b>Revenue Miles</b> 5,850	<b>Revenue Hours</b> 940.00	<b>Rides</b> 1,170
-------------------------------	--------------------------------	-----------------------

**Other Measure**  
Services Added

**Number of Units:**  
1

## 6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

### STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**  
\$76,968.00

**FY 2027 STIF Total**  
\$87,275.00

### **Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	40.0%	40.0%		
Criterion 2	40.0%	40.0%		
Criterion 3	0.0%	0.0%		

Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	20.0%	20.0%		
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

### 6.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 7: Environmental Sustainability
- Goal 8: Land Use

### 6.4 Project Summary

**Project Name**  
 Limited System: Weekend Service

**STIF Project Grand Total**  
 \$164,243.00

<b>FY 2026 STIF Project Total</b>	<b>FY 2027 STIF Project Total</b>
\$76,968.00	\$87,275.00

### Funds Supporting Student Transportation

<b>FY 2026 STIF Funds supporting student transportation</b>	<b>FY 2027 STIF Funds supporting student transportation</b>
\$0.00	\$0.00
<b>FY 2026 percent of STIF Funds supporting student transportation</b>	<b>FY 2027 percent of STIF Funds supporting student transportation</b>
0%	0%

## Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds supporting older and disabled persons transportation**  
\$15,393.60

**FY 2027 STIF Funds supporting older and disabled persons transportation**  
\$17,455.00

**FY 2026 percent of STIF Funds supporting older and disabled persons transportation**  
20%

**FY 2027 percent of STIF Funds supporting older and disabled persons transportation**  
20%

---

## Funds from Previous Biennia "Old Money"

**FY 2026 STIF Funds from Previous Cycle**  
\$0.00

**FY 2027 STIF Funds from Previous Cycle**  
\$0.00

### **Project 9**

**Qualified Entity or Sub-Recipient Name**  
Yamhill County

**Project Name**  
E&D Support Programs

**Project Description**  
Support Programs for sub-providers to serve Elderly and Disability Populations

**Project using planned carry forward funding:**

**Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?**  
No

**How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?**

**Improve or Expand Service**  
0%

**Maintain Service**  
100%

**Please explain why all or part of this project is maintaining an existing service**  
Continue services provided by sub-providers ABACUS, OMRS, and MV Advancements for E&D population

**Local Plan from which this project is derived:**

**Local Plan page**

## Multi-Phase Project

**Is your project part of a larger, multi-phase project?**  
No

### 6.1.1 Project Scope

#### Task 1

**Task Description**  
E&D: OMRS Operations

**Is this task supporting services for older adults and people with disabilities?**  
Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**  
No

**Category**  
Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**  
Demand Response

#### Operations Task Category

**Task Category Amount**  
\$55,088.00

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
-----------	---------	---------	---------	---------	-------

STIF Population Funds	\$22,160.00	\$22,160.00		\$44,320.00
STIF Payroll Funds	\$0.00	\$0.00		\$0.00
Federal	\$0.00	\$10,768.00		\$10,768.00
Other State	\$0.00	\$0.00		\$0.00
Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	<b>\$22,160.00</b>	<b>\$32,928.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
				<b>\$55,088.00</b>

By checking this box, I confirm that this task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

No

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

Revenue Miles

167,456

Revenue Hours

5,533.00

Rides

14,872

Number of people with access to transit (within 1/2 mile of transit stop for fixed route)

84,600

Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)

9,000

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

## Outcome Measures

### Outcome Measure 1

## Outcome Measures for Older Adults and People with Disabilities

Revenue Miles	Revenue Hours	Rides
167,456	5,533.00	14,872

**Other Measure**  
Paratransit Rides Provided

**Number of Units:**  
1

### Task 2

**Task Description**  
E&D Abacus Operations

**Is this task supporting services for older adults and people with disabilities?**  
Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**  
No

**Category**  
Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**  
Demand Response

## Operations Task Category

**Task Category Amount**  
\$11,139.00

### 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for

use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$5,487.00	\$5,652.00			\$11,139.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$5,487.00</b>	<b>\$5,652.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$11,139.00</b>

**By checking this box, I confirm that this task is only funded by STIF.**  
 Yes

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.**  
 No

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b> 20,000	<b>Revenue Hours</b> 5,777.00	<b>Rides</b> 4,100
--------------------------------	----------------------------------	-----------------------

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
84,600

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
9,000

**Number of new shared stops with other transit providers (reducing fragmentation in transit)**

services)

0

Is this project supporting student transportation?

No

## Outcome Measures

### Outcome Measure 1

## Outcome Measures for Older Adults and People with Disabilities

**Revenue Miles**

20,000

**Revenue Hours**

5,777.00

**Rides**

4,100

**Other Measure**

Paratransit Rides Provided

**Number of Units:**

1

## Task 3

### Task Description

E&D Abacus Preventive Maintenance

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

### Category

Preventive Maintenance 11.7A.00

## Preventive Maintenance Task

### Category

**Task Category Amount**

\$2,400.00

## 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

### Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$1,200.00	\$1,200.00			\$2,400.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	<b>\$1,200.00</b>	<b>\$1,200.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$2,400.00</b>

**By checking this box, I confirm that this task is only funded by STIF.**  
 Yes

**Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.**  
 No

### 6.1.3 Outcome Measures

#### Outcome Measures

##### Outcome Measure 1

#### Outcome Measures for Older Adults and People with Disabilities

**Other Measure**  
 Paratransit Rides Provided

**Number of Units:**

1

**Task 4**

**Task Description**

E&D MV Advancements Operations

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

**Category**

Operations 30.09.00 (State Operating Assistance)

**Specify the mode that this task will support.**

Demand Response

**Operations Task Category**

**Task Category Amount**

\$42,000.00

**6.1.2 Expenditure Estimates**

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

**Expenditures by Fund Source and Fiscal Year**

<b>Fund Type</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>	<b>Total</b>
STIF Population Funds	\$21,000.00	\$21,000.00			\$42,000.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00

Federal	\$0.00	\$0.00		\$0.00
Other State	\$0.00	\$0.00		\$0.00
Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	<b>\$21,000.00</b>	<b>\$21,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
				<b>\$42,000.00</b>

By checking this box, I confirm that this task is only funded by STIF.  
Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.  
No

### 6.1.3 Outcome Measures

#### Minimum required measures for operations tasks

<b>Revenue Miles</b>	<b>Revenue Hours</b>	<b>Rides</b>
360,000	24,462.00	50,000

**Number of people with access to transit (within 1/2 mile of transit stop for fixed route)**  
84,600

**Number of Low-Income Households with access to transit (within 1/2 mile of transit stop for fixed route)**  
9,000

**Number of new shared stops with other transit providers (reducing fragmentation in transit services)**  
0

**Is this project supporting student transportation?**  
No

### Outcome Measures

#### Outcome Measure 1

#### Outcome Measures for Older Adults and People with Disabilities

<b>Revenue Miles</b> 360,000	<b>Revenue Hours</b> 24,462.00	<b>Rides</b> 50,000
<b>Other Measure</b> Paratransit Rides Provided		
<b>Number of Units:</b> 1		

## Task 5

### Task Description

E&D MV Advancements Preventive Maintenance

**Is this task supporting services for older adults and people with disabilities?**

Yes

**Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?**

No

### Category

Preventive Maintenance 11.7A.00

## Preventive Maintenance Task Category

### Task Category Amount

\$18,000.00

## 6.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

## Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$9,000.00	\$9,000.00			\$18,000.00

STIF Payroll Funds	\$0.00	\$0.00		\$0.00
Federal	\$0.00	\$0.00		\$0.00
Other State	\$0.00	\$0.00		\$0.00
Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	<b>\$9,000.00</b>	<b>\$9,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
				<b>\$18,000.00</b>

By checking this box, I confirm that this task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 6.1.1.

No

### 6.1.3 Outcome Measures

#### Outcome Measures

##### Outcome Measure 1

#### Outcome Measures for Older Adults and People with Disabilities

##### Other Measure

Paratransit Rides Provided

##### Number of Units:

1

### 6.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

**STIF Criteria**

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.
6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

**FY 2026 STIF Total**  
\$58,847.00

**FY 2027 STIF Total**  
\$59,012.00

**Fund Allocation (Must not exceed 100% per criterion per fiscal year)**

<b>Criterion</b>	<b>FY 2026</b>	<b>FY 2027</b>	<b>FY 2028</b>	<b>FY 2029</b>
Criterion 1	0.0%	0.0%		
Criterion 2	0.0%	0.0%		
Criterion 3	0.0%	0.0%		
Criterion 4	0.0%	0.0%		
Criterion 5	0.0%	0.0%		
Criterion 6	0.0%	0.0%		
Criterion 7	0.0%	0.0%		
Criterion 8	100.0%	100.0%		
	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.00%</b>

**6.3 Oregon Public Transportation Plan Goals**

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 4: Equity  
 Goal 5: Health

## 6.4 Project Summary

**Project Name**  
 E&D Support Programs

**STIF Project Grand Total**  
 \$117,859.00

<b>FY 2026 STIF Project Total</b>	<b>FY 2027 STIF Project Total</b>
\$58,847.00	\$59,012.00

### Funds Supporting Student Transportation

<b>FY 2026 STIF Funds supporting student transportation</b>	<b>FY 2027 STIF Funds supporting student transportation</b>
\$0.00	\$0.00
<b>FY 2026 percent of STIF Funds supporting student transportation</b>	<b>FY 2027 percent of STIF Funds supporting student transportation</b>
0%	0%

### Funds Supporting Older and Disabled Persons Transportation

<b>FY 2026 STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2027 STIF Funds supporting older and disabled persons transportation</b>
\$58,847.00	\$59,012.00
<b>FY 2026 percent of STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2027 percent of STIF Funds supporting older and disabled persons transportation</b>
100%	100%

### Funds from Previous Biennia "Old Money"

<b>FY 2026 STIF Funds from Previous Cycle</b>	<b>FY 2027 STIF Funds from Previous Cycle</b>
---	---

\$0.00 \$0.00

## 7. STIF Plan Summary

<b>STIF Plan Grand Total</b>	<b>Planned Carry Forward Total</b>
\$5,480,674.30	\$0.00

**STIF Plan Total (Plan Maximum)**  
\$4,517,177.30

<b>FY 2026 Total Prior Biennia Funds</b>	<b>FY 2027 Total Prior Biennia Funds</b>
\$478,969.00	\$484,528.00

<b>FY 2026 Total STIF Funds</b>	<b>FY 2027 Total STIF Funds</b>
\$2,684,605.00	\$2,796,069.30

<b>FY 2026 Total STIF Funds from Sub-Recipient Applications</b>	<b>FY 2027 Total STIF Funds from Sub-Recipient Applications</b>
\$0.00	\$0.00

<b>FY 2026 Student STIF Funds</b>	<b>FY 2027 Student STIF Funds</b>
\$192,388.60	\$200,412.50

<b>FY 2026 Percent of STIF Funds supporting student transportation</b>	<b>FY 2027 Percent of STIF Funds supporting student transportation</b>
7.17%	7.17%

Unless it is not practicable, each year, the percentage of STIF Funds supporting student transportation must equal or exceed 1% of the FY Total STIF Funds.

<b>FY 2026 Older and Disabled Persons STIF Funds</b>	<b>FY 2027 Older and Disabled Persons STIF Funds</b>
\$297,283.20	\$294,796.80

<b>FY 2026 Percent of STIF Funds supporting older and disabled persons transportation</b>	<b>FY 2027 Percent of STIF Funds supporting older and disabled persons</b>
---	--

11.07%                      **transportation**  
10.54%

The amount of STIF Funds that support transit services for Older and Disabled Persons. This amount must equal or exceed the Qualified Entity’s allocation of population-based formula funds.

**Effective Date**

This STIF Plan shall become effective as of the date it is approved by the Oregon Transportation Commission and it shall terminate as of the end date specified in Section 5 of the approved STIF Plan.

**Signature**

This STIF Plan serves as a legally binding agreement between the Qualified Entity and the State of Oregon, acting by and through its Department of Transportation.

Download the signature page here:

[\*\*STIF Plan Signature Page\*\*](#)

**Upload signature page here.**

25-27 STIF Plan Yamhill County Signed- Signature Page.pdf